

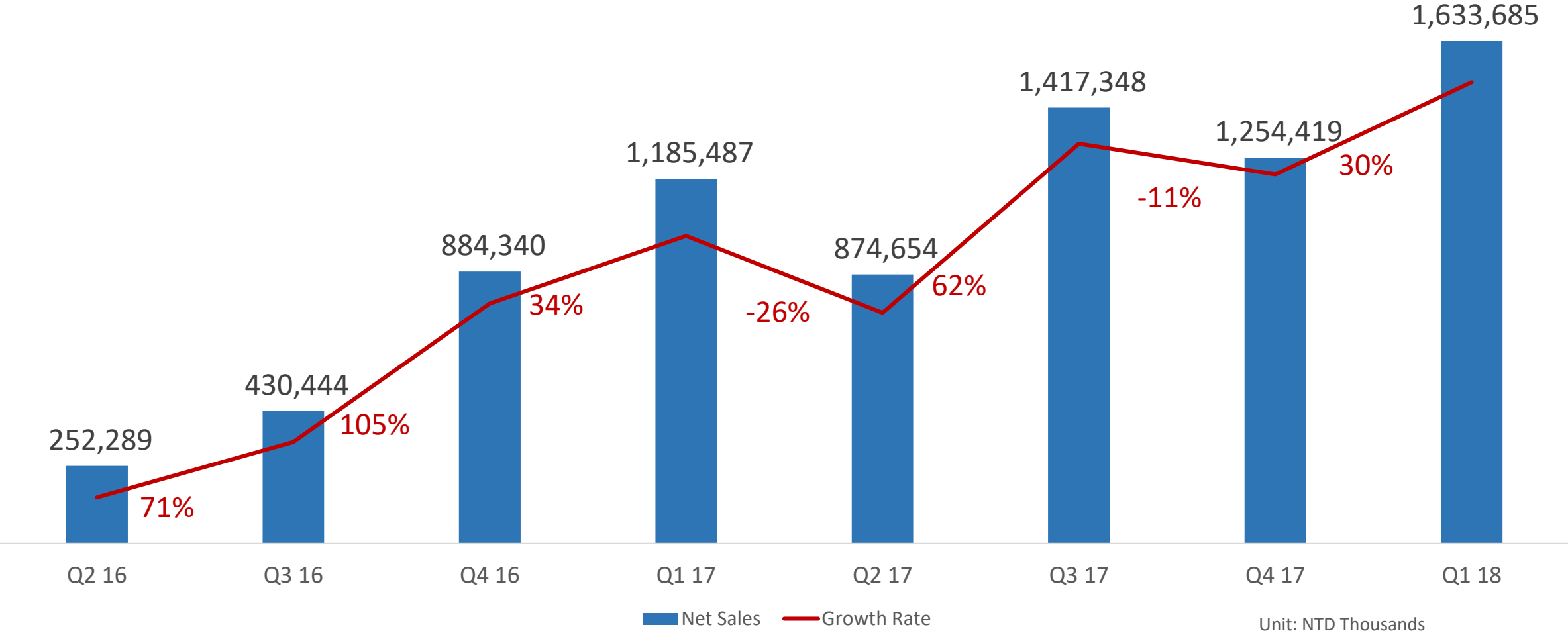
Egis Technology Inc.

Q1 2018

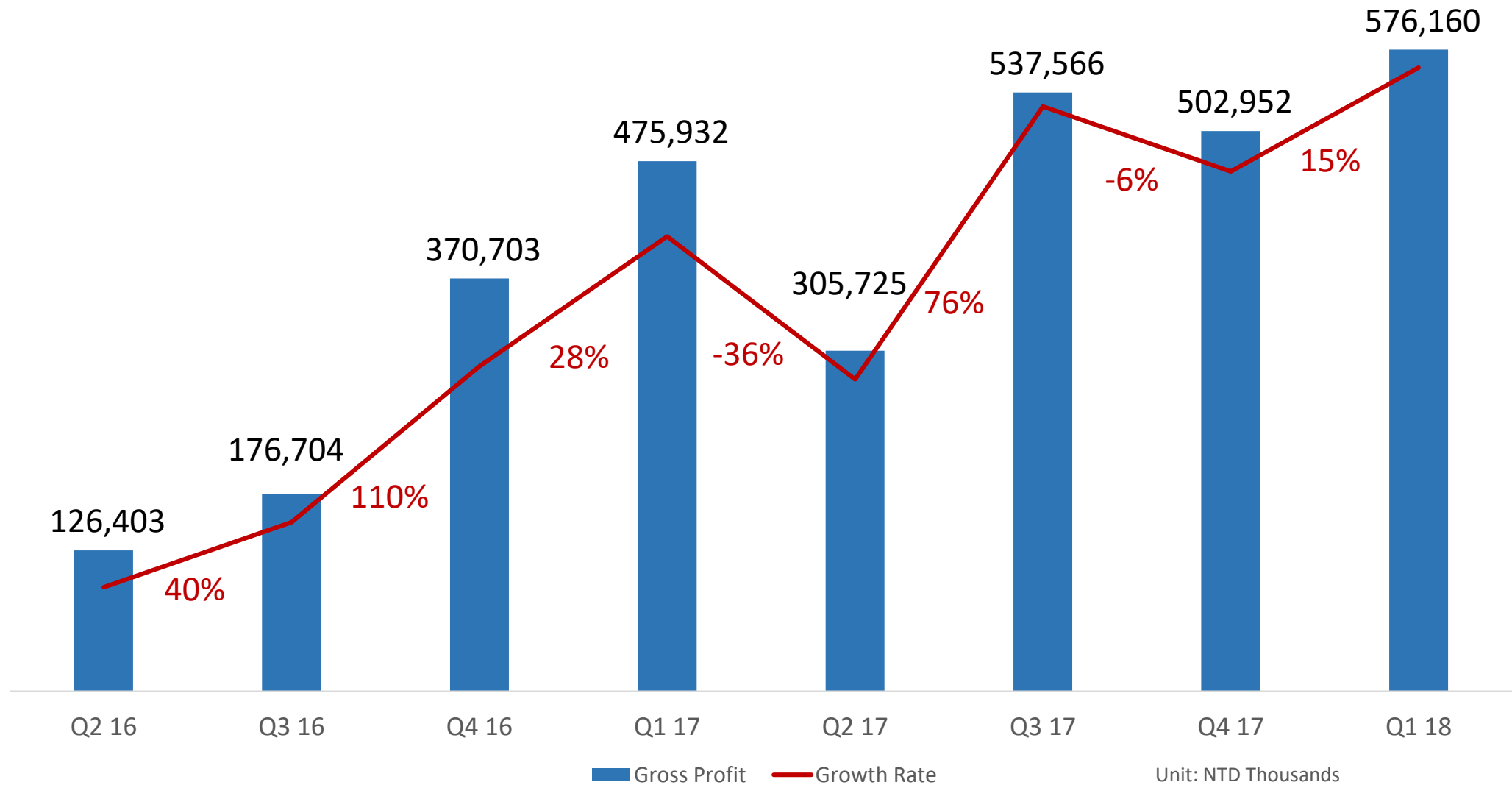
Confidential



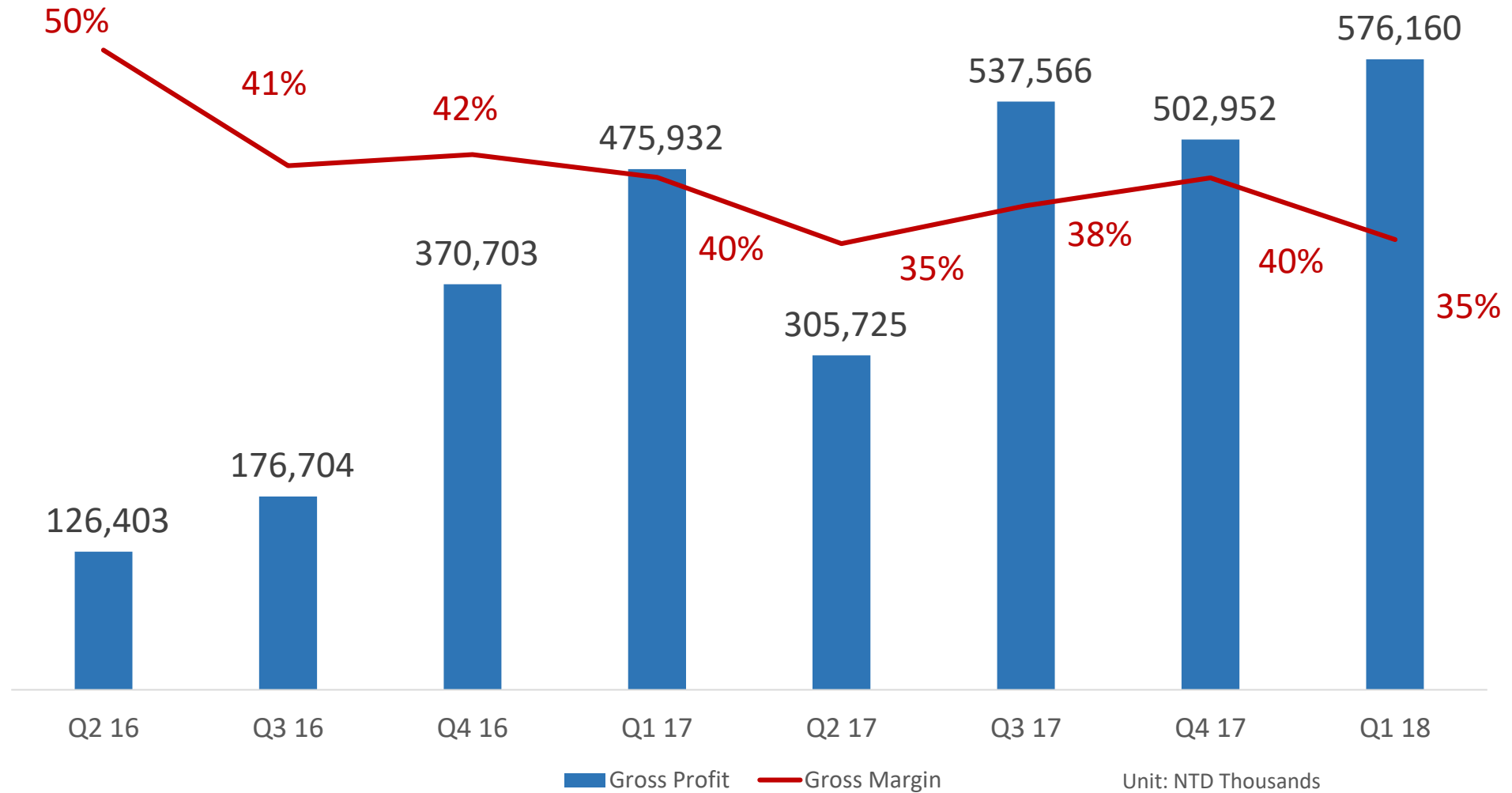
Net Sales Trend



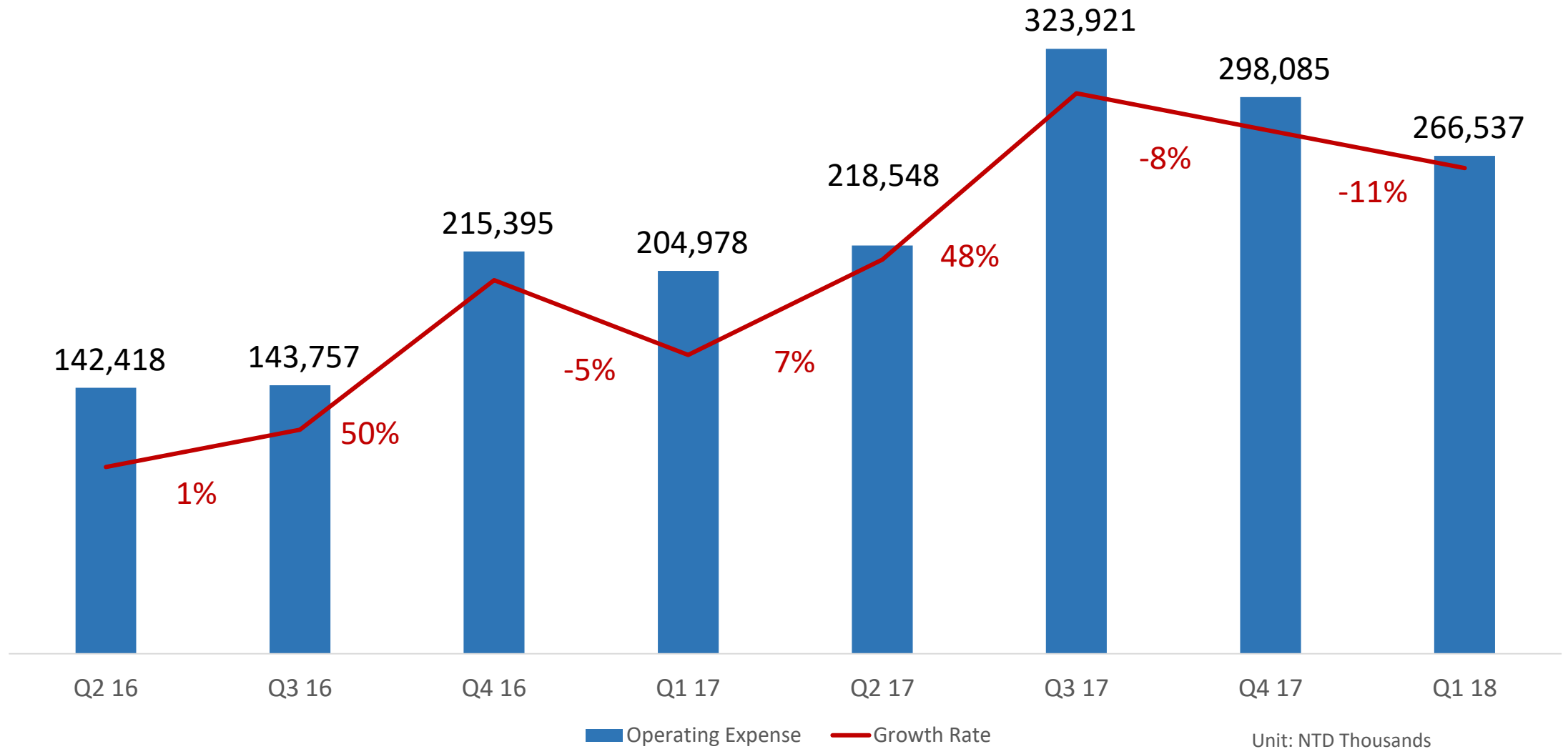
Gross Profit



Gross Profit & Margin Trends

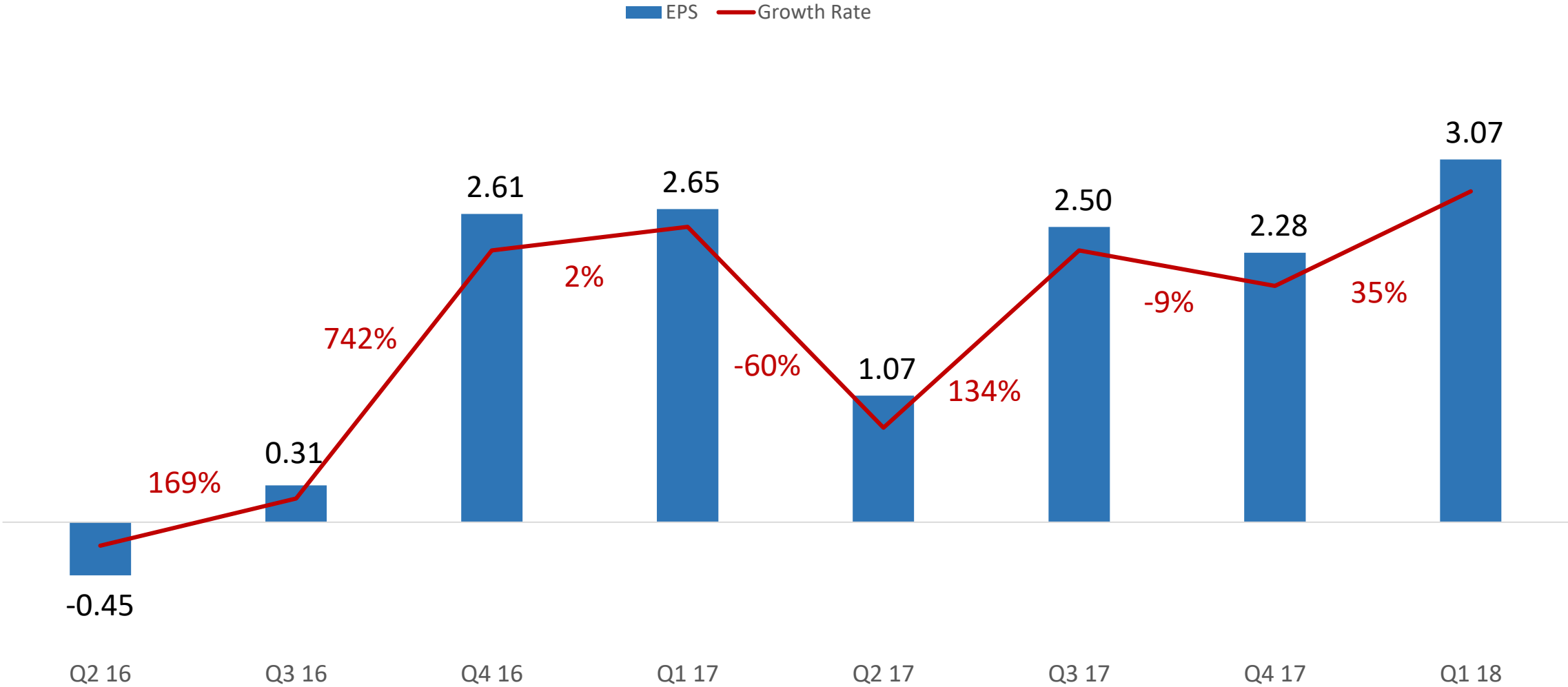


Operating Expense



EPS

Unit: NTD



Income Statement Summary

Unit: NTD Thousands	Q1 2018	Q1 2017	Growth Rate
Net Sales	1,633,685	1,185,487	38%
COGS	1,057,525	709,555	49%
Gross Profit	576,160	475,932	21%
Gross Margin	35%	40%	(12%)
Operating Expense	266,537	204,978	30%
Operating Expense %	16%	17%	(6%)
Operating Income	309,623	270,954	14%
Operating Margin	19%	23%	(17%)
Non-operating Income and Expense	(30,621)	(37,983)	(19%)
Income before Tax	279,002	232,971	20%
Income Tax	62,516	48,076	30%
Net Income (Loss)	216,486	184,895	17%
Net Margin	13%	16%	(15%)
Total comprehensive income	215,284	183,550	17%
EPS (NT\$)	3.07	2.65	16%

Balance Sheet

Unit: NTD Thousands

	Q1 2018	Q1 2017
<i>Current assets</i>		
Cash and cash equivalents	1,414,641	1,111,387
Notes and accounts receivable, net	770,213	452,451
Inventories	928,630	560,352
Prepaid expenses and other current assets	89,897	59,929
Total Current assets	3,548,792	2,402,897
<i>Non-Current assets</i>		
Total Non-Current assets	417,795	319,217
Total Assets	3,966,587	2,722,114
<i>Current liabilities</i>		
Short-term borrowings	516,797	518,519
Notes and accounts payable	513,711	274,230
Accrued expenses and other current liabilities	241,335	125,794
Total Current liabilities	1,462,130	964,153
<i>Non-Current liabilities</i>		
Deferred tax	-	1,285
Total Liabilities	1,462,130	965,438
Total Equity	2,504,457	1,756,676
Current Ratio	243%	249%
Debt ratio	37%	35%

Thank you