



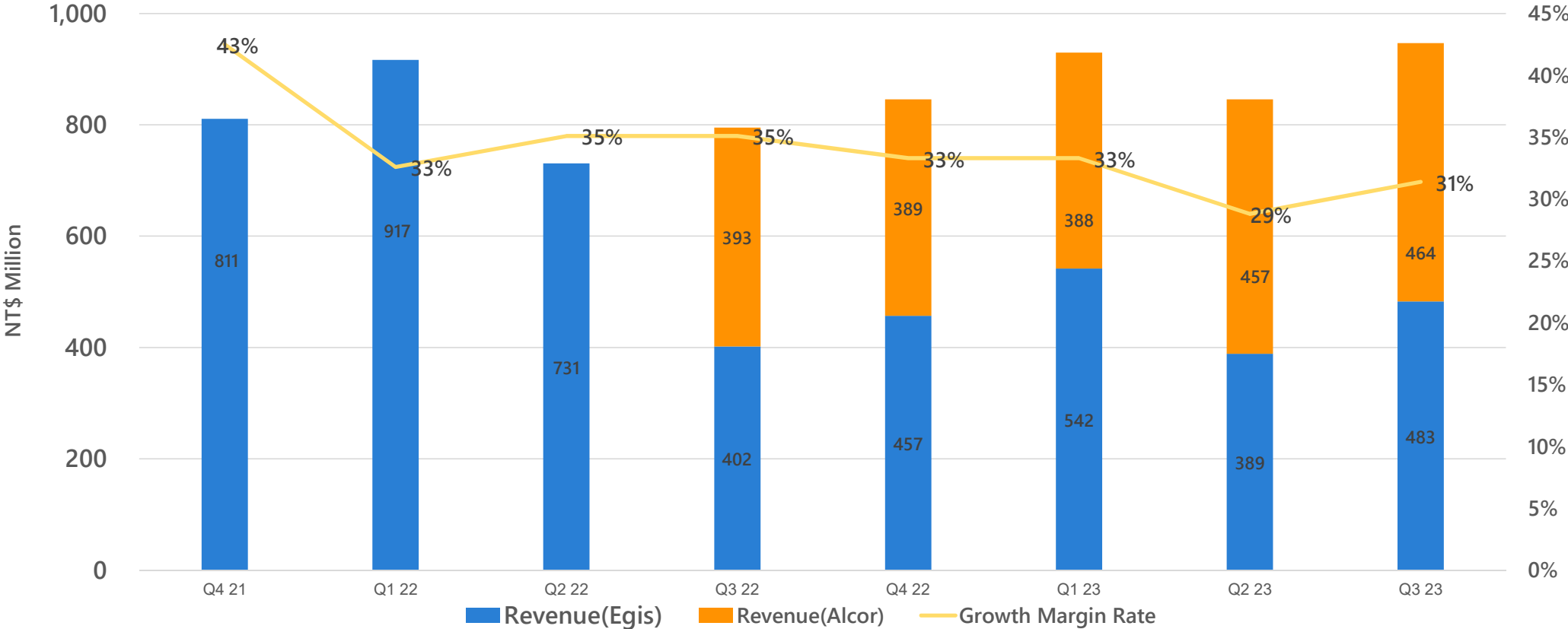
Egis Technology Inc.

2023Q3 Investor Conference

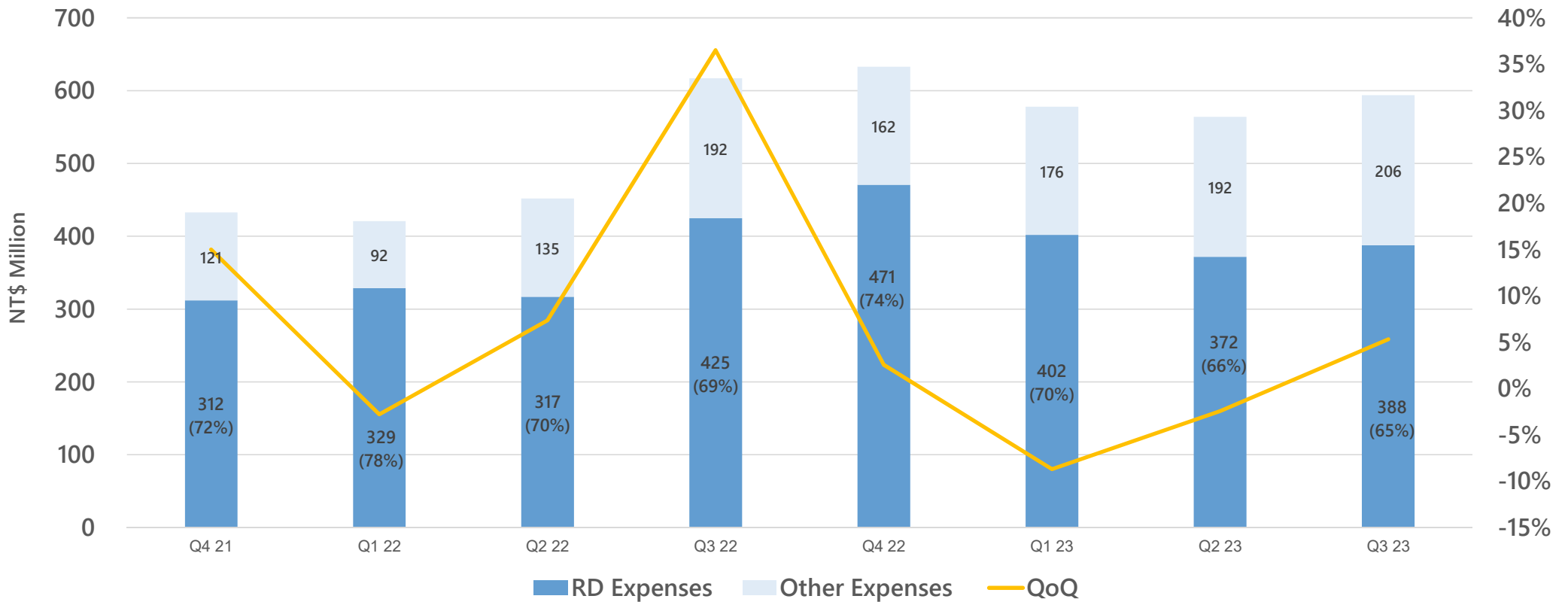
ir@egistec.com
2023.12.26



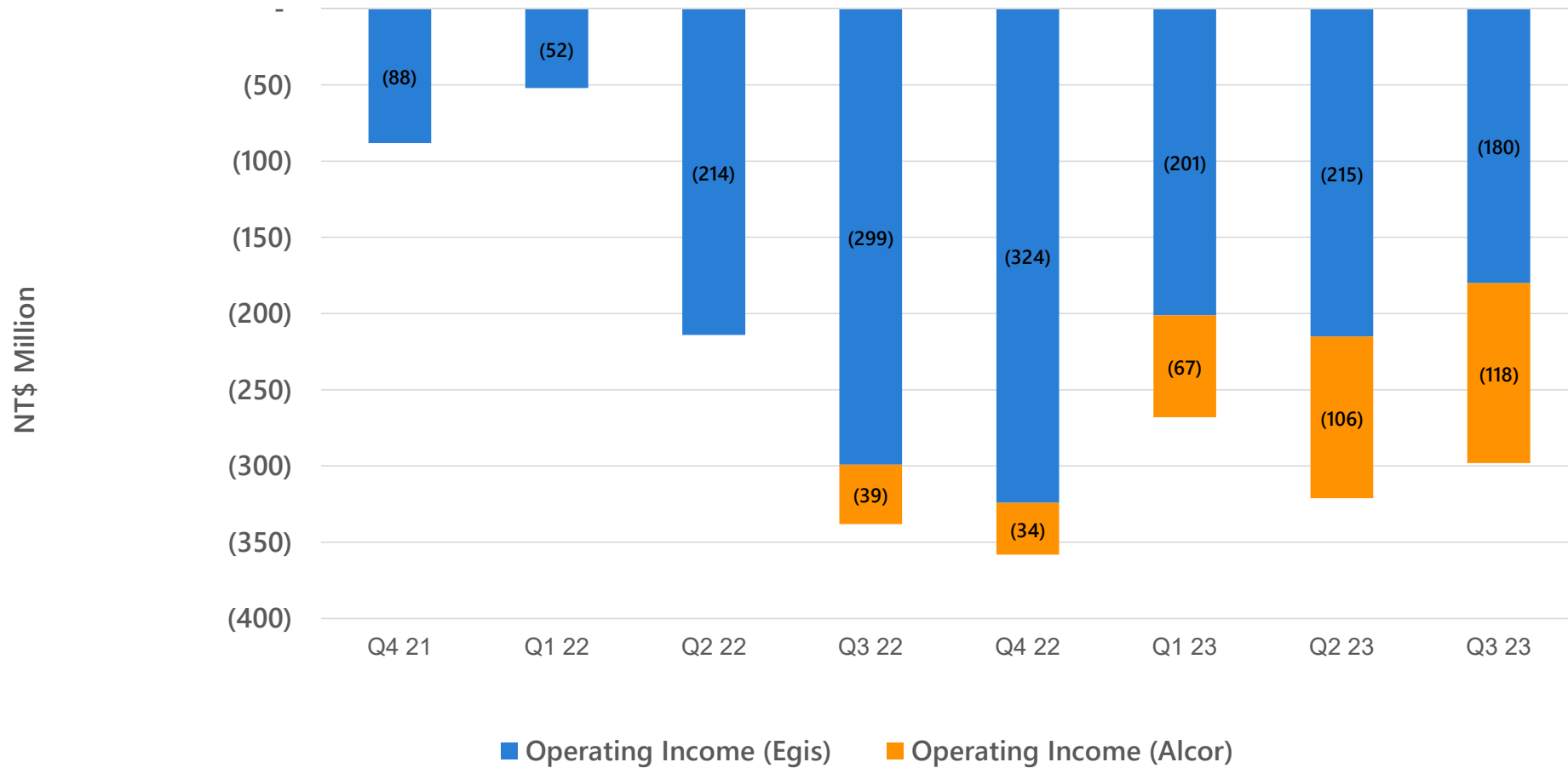
Revenue and GM trend



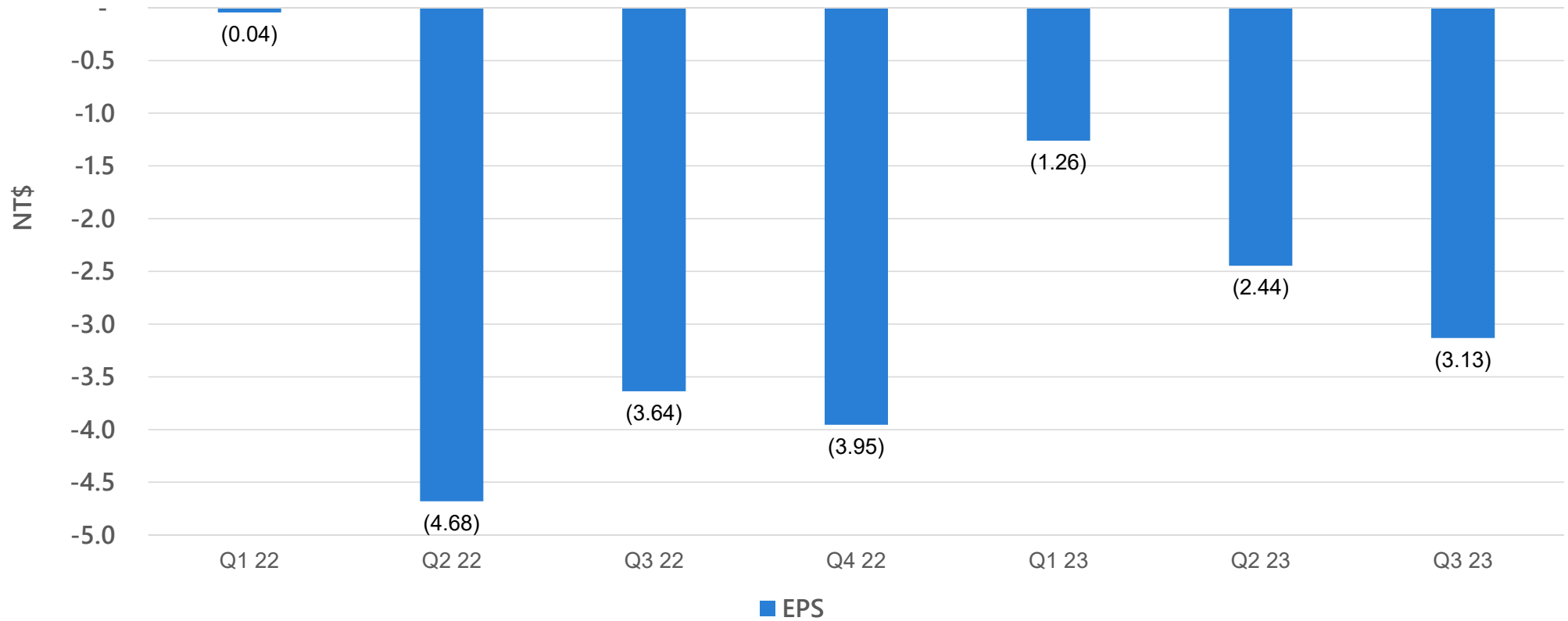
Operating Expenses



Operating Income



EPS



Income Statement Q3 2023 vs. Q3 2022

| Unit: NT\$ Thousands | Q3 2023 | Q3 2022 | Growth Rate |
|----------------------------------|-----------|-----------|-------------|
| Net Sales | 946,548 | 795,103 | 19% |
| COGS | 649,636 | 516,141 | |
| Gross Profit | 296,912 | 278,962 | 6% |
| Gross Margin | 31% | 35% | |
| Operating Expense | 594,439 | 617,205 | |
| Operating Income | (297,527) | (338,243) | 12% |
| Operating Margin | -31% | -43% | |
| Non-operating Income and Expense | (13,342) | 61,818 | |
| Income before Tax | (310,869) | (276,425) | |
| Income Tax Expense (Income) | (3,495) | (46,034) | |
| Income after Tax | (307,374) | (230,391) | |
| Minority Interest | (74,980) | 21,535 | |
| Parent Net Income (Loss) | (232,394) | (251,926) | 8% |
| Net Margin | -24.6% | -31.7% | |
| EPS (NT\$) | (3.13) | (3.64) | |

Balance Sheet (1)

Unit: NT\$ Thousands

| | Q3 2023 | Q3 2022 |
|---|-------------------|-------------------|
| Cash and cash equivalents | 1,735,387 | 1,538,188 |
| Financials assets at fair value through P&L | 927,400 | 1,212,961 |
| Notes and accounts receivable, net | 686,711 | 537,980 |
| Inventories | 1,040,508 | 1,771,289 |
| other current assets | 1,222,663 | 921,744 |
| Total current assets | 5,612,669 | 5,982,162 |
| Non-current assets | | |
| Financials assets at fair value through P&L | 914,143 | 925,319 |
| Financials assets at fair value through OCI | 2,181,933 | 1,963,885 |
| Investments accounted for using equity method | 1,501,920 | 1,761,657 |
| other non-current assets | 2,125,084 | 1,524,418 |
| Total non-current assets | 6,723,080 | 6,175,279 |
| Total Assets | 12,335,749 | 12,157,441 |

Balance Sheet (2)

Unit: NT\$ Thousands

| | Q3 2023 | Q3 2022 |
|--------------------------------------|------------------|------------------|
| Current liabilities | | |
| Short-term borrowings | 1,254,000 | 1,040,400 |
| Notes and accounts payable | 318,803 | 369,286 |
| other current liabilities | 1,241,898 | 1,194,113 |
| Total current liabilities | 2,814,701 | 2,603,799 |
| Non-Current liabilities | | |
| Long-term debt | 926,500 | 1,352,200 |
| other non-current liabilities | 313,604 | 252,659 |
| Total non-current liabilities | 1,240,104 | 1,604,859 |
| Total Liabilities | 4,054,805 | 4,208,658 |
| Total Equity | 8,280,944 | 7,948,783 |

Financial Ratio

| | Q3 2023 | Q3 2022 |
|---------------------------|-----------|-----------|
| Current Ratio | 199% | 230% |
| Quick Ratio | 159% | 156% |
| Debt Ratio | 33% | 35% |
| Inventory Turnover (Days) | 195 | 209 |
| Inventory (NT Thousands) | 1,040,508 | 1,771,289 |

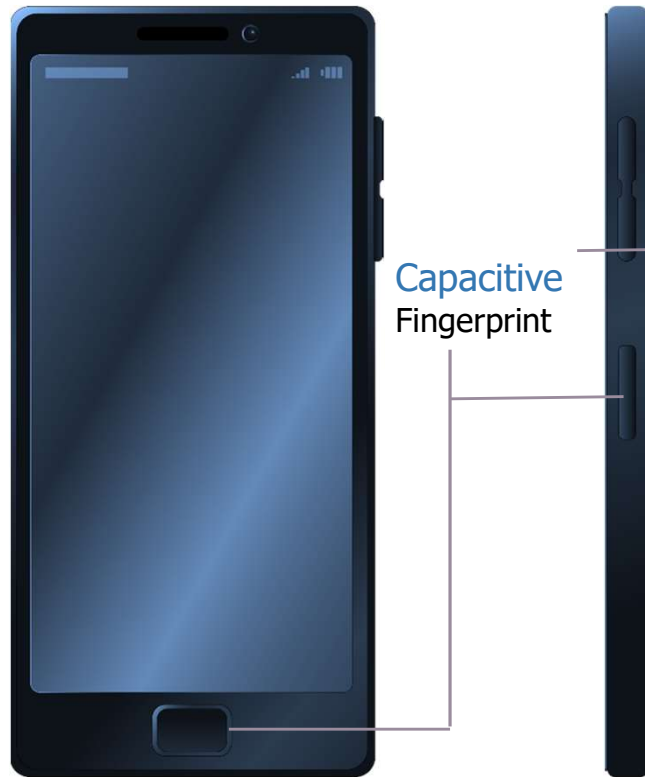
New Product Line Development Direction

12/26/2023

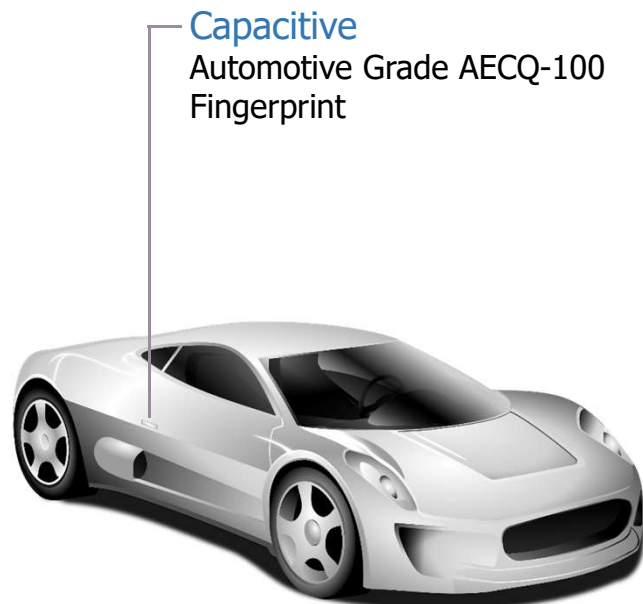


Egis Original 3 Main Product Lines

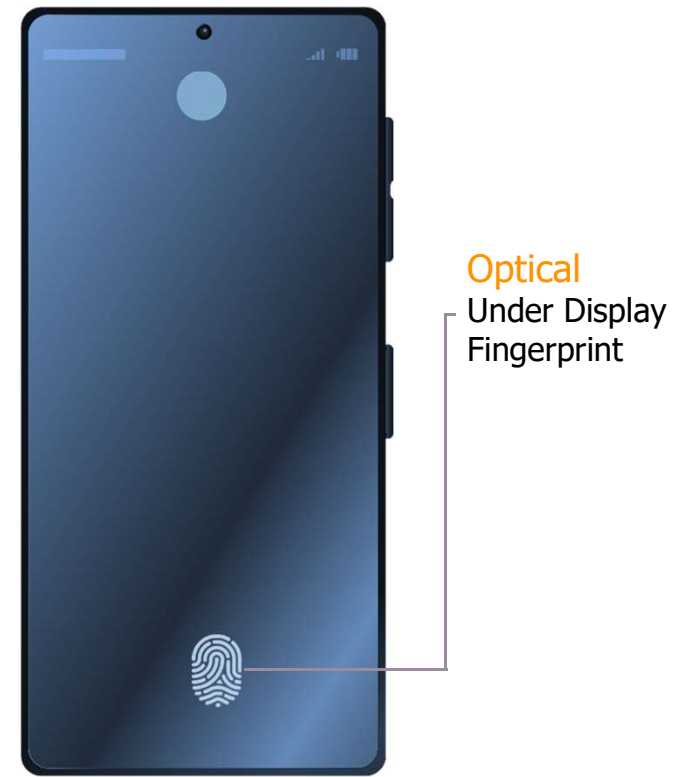
Smartphone



Automotive



Smartphone



5 New Product Lines in Past 3 Years

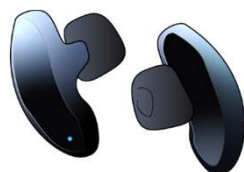
Notebook PC

Same Tech + Different Application



Capacitive
Fingerprint + Egis MCU

Wireless Earbuds



Optical
Ultra Short Distance
Proximity Sensor

Smartphone



Optical
DToF Sensor

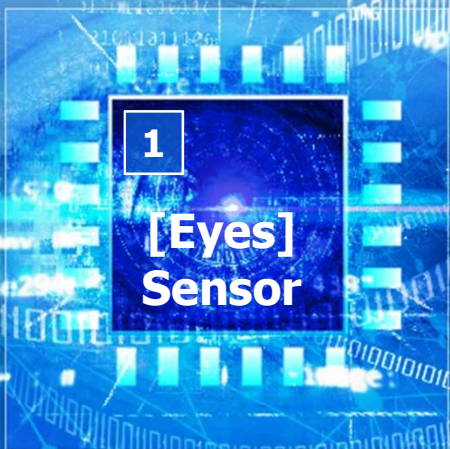
Optical
Flicker Sensor

Optical
Under Display
Ambient Light Sensor

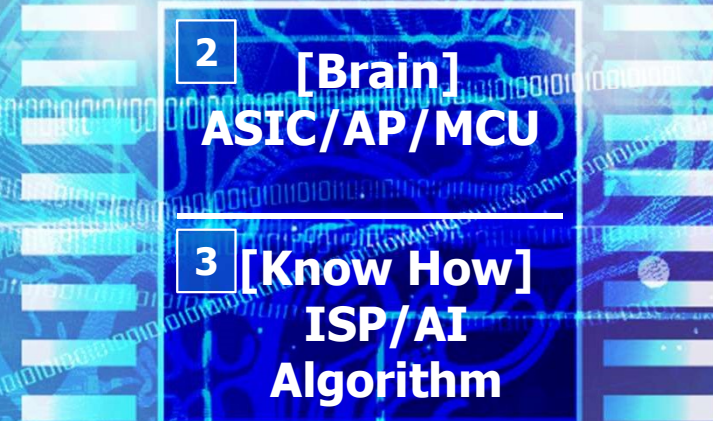


All Products Architecture = Same 3 Key Elements...

Eyes
[For Image Capture]



Brain
[Egis or non-Egis Hardware Platform]



Know How
[Algorithms Running on Hardware Platform]

Thank You !!!

