

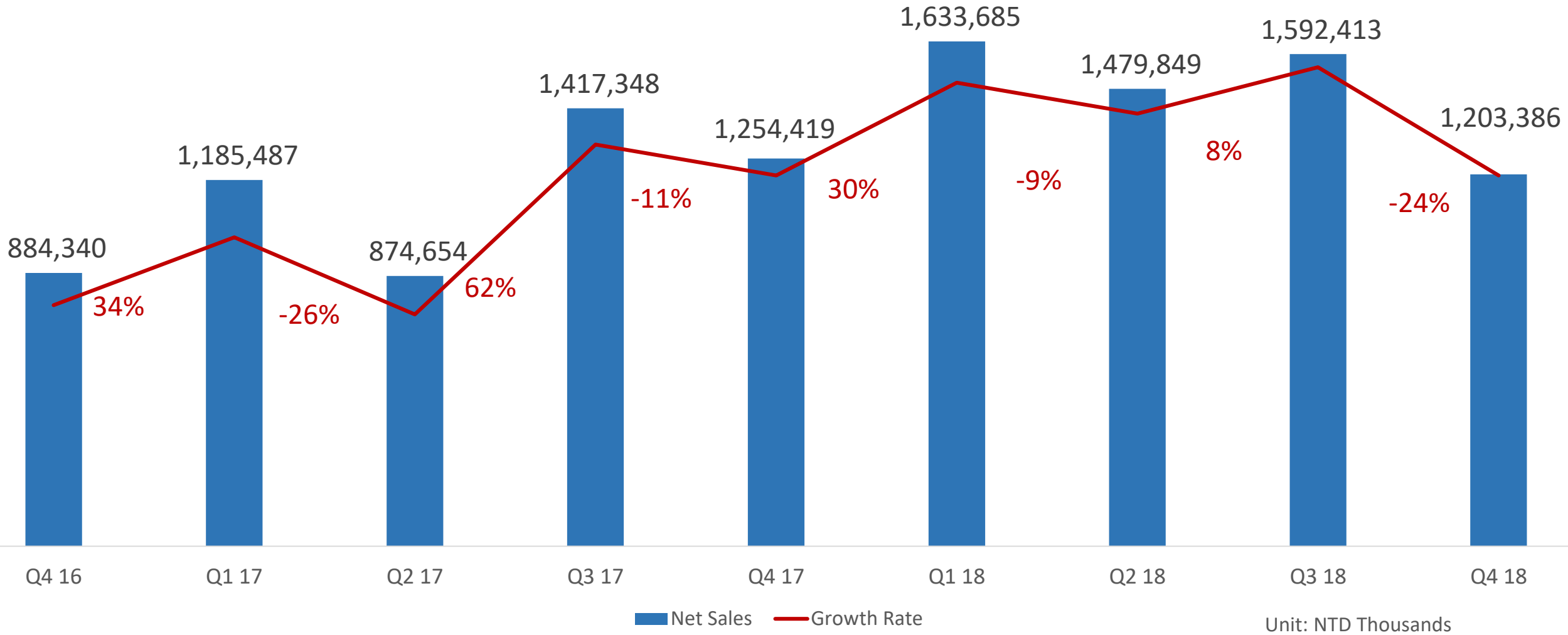
# Egis Technology Inc.

2018 FY

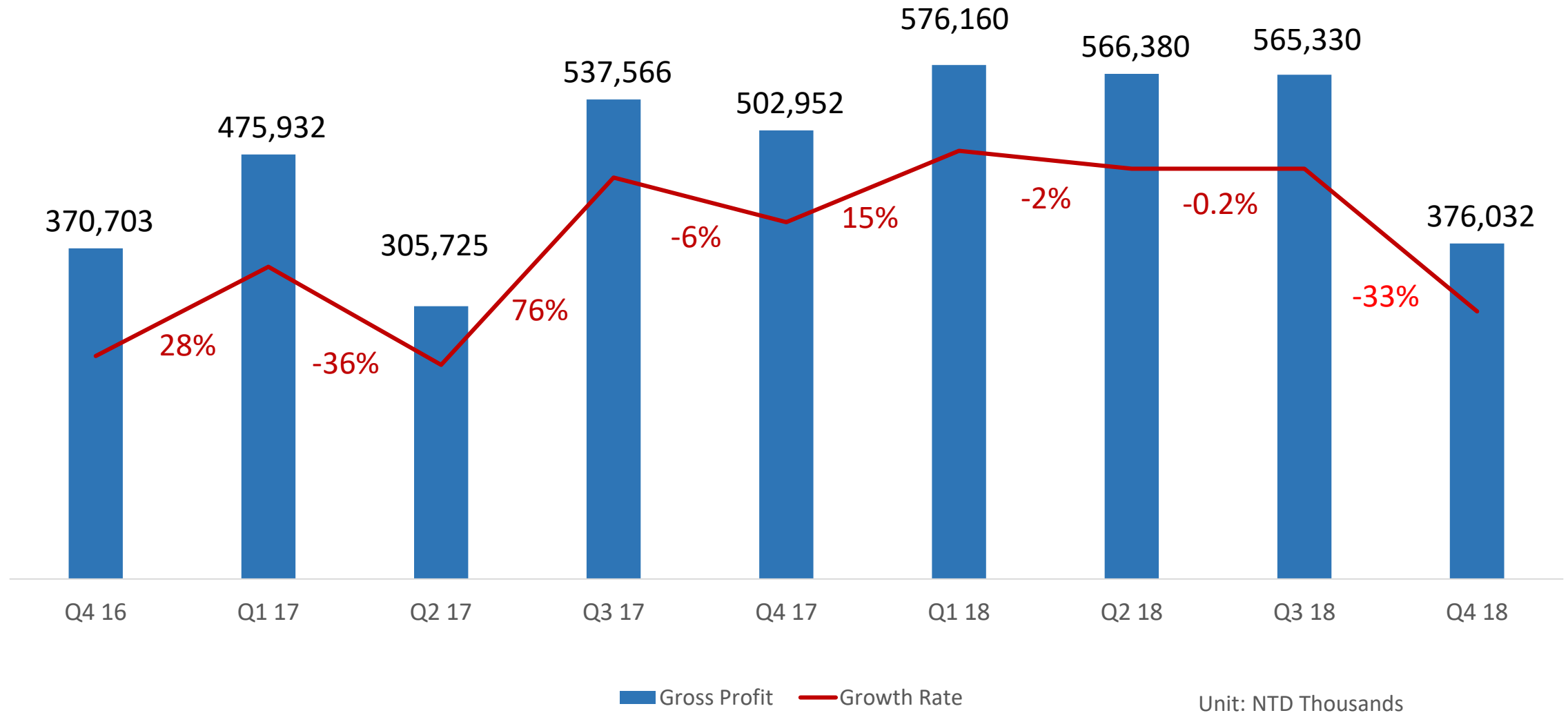
Confidential



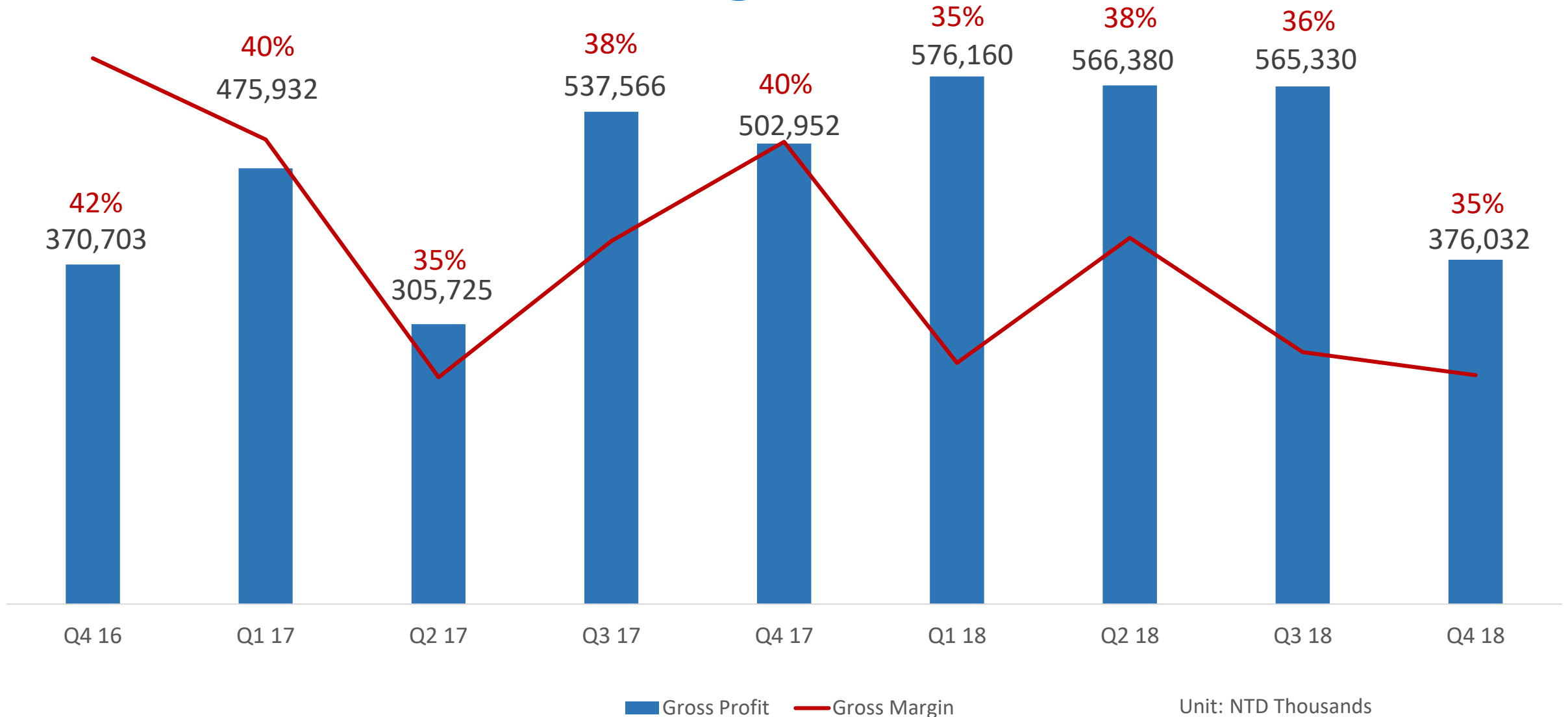
# Net Sales Trend



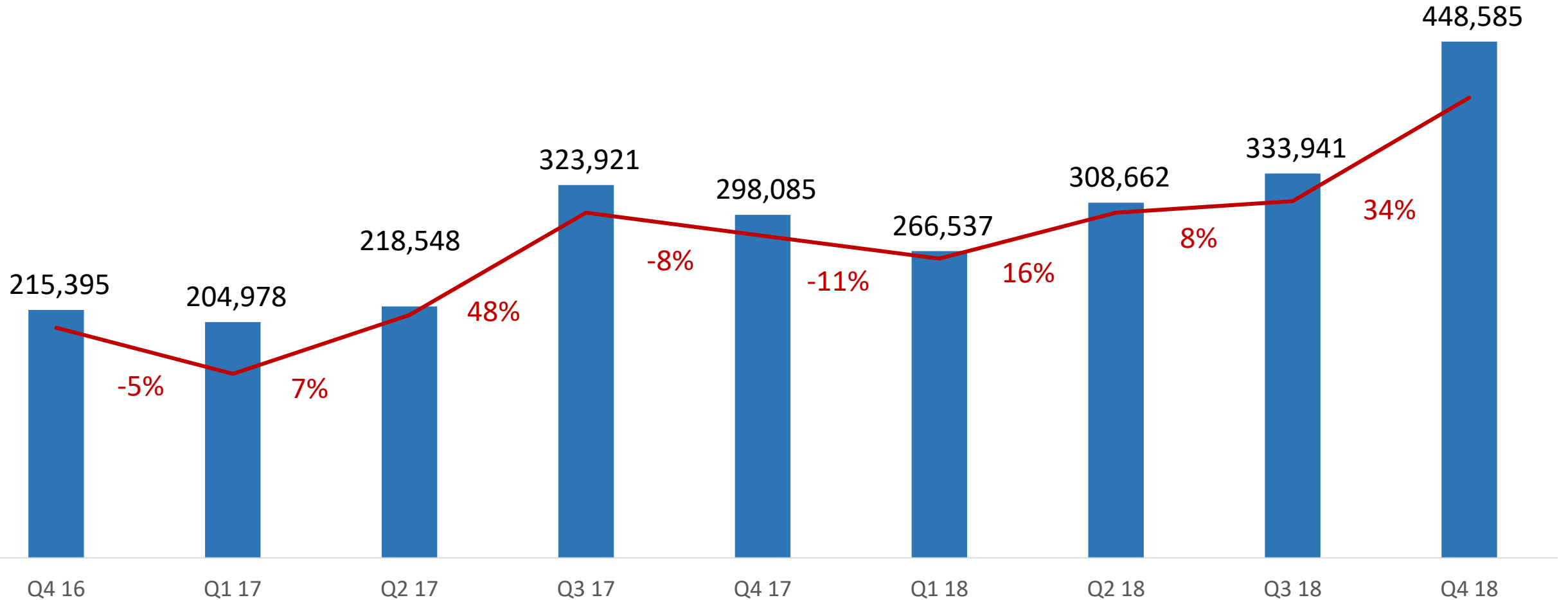
# Gross Profit



# Gross Profit & Margin Trends



# Operating Expense

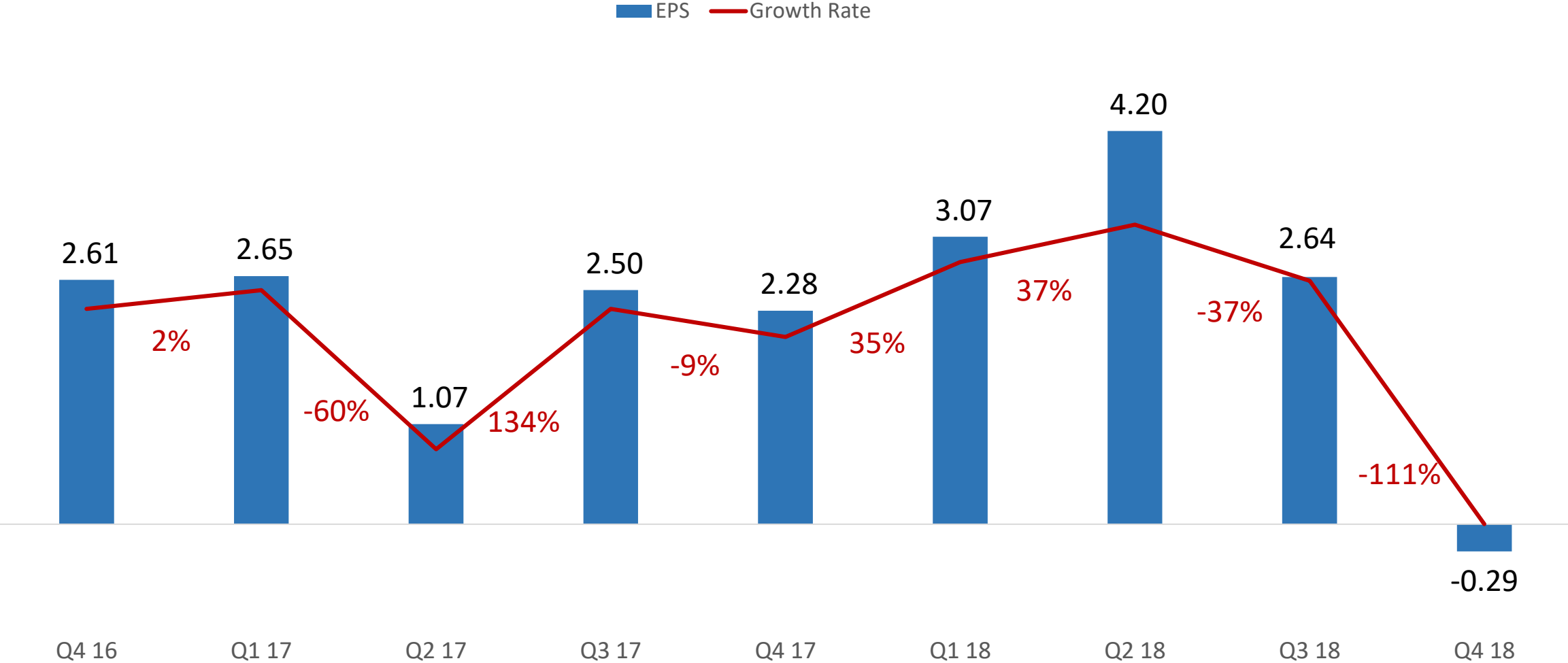


Operating Expense Growth Rate

Unit: NTD Thousands

# EPS

Unit: NTD



# Income Statement Summary

2018 FY  
vs.  
2017 FY

Unit: NTD Thousands	2018	2017	Growth Rate
<b>Net Sales</b>	5,909,333	4,731,908	25%
<b>COGS</b>	3,825,431	2,909,733	31%
<b>Gross Profit</b>	2,083,902	1,822,175	14%
Gross Margin	35%	39%	(10%)
<b>Operating Expense</b>	1,357,725	1,045,532	30%
Operating Expense %	23%	23%	0%
<b>Operating Income</b>	726,177	776,643	(6%)
Operating Margin	12%	16%	(25%)
<b>Non-operating Income and Expense</b>	121,919	(40,757)	399%
<b>Income before Tax</b>	848,096	735,886	15%
<b>Income Tax</b>	177,305	142,695	24%
<b>Net Income (Loss)</b>	670,791	593,191	13%
Net Margin	11%	13%	(15%)
<b>Total comprehensive income</b>	617,511	590,583	5%
<b>EPS (NT\$)</b>	9.62	8.50	13%

# Balance Sheet

Unit: NTD Thousands

	<b>Q4 2018</b>	<b>Q4 2017</b>
<b><i>Current assets</i></b>		
Cash and cash equivalents	2,473,863	1,153,711
Notes and accounts receivable, net	614,327	729,289
Inventories	555,919	699,553
Prepaid expenses and other current assets	77,611	65,088
<b>Total Current assets</b>	<b>3,750,401</b>	<b>3,238,969</b>
<b><i>Non-Current assets</i></b>		
<b>Total Non-Current assets</b>	<b>558,135</b>	<b>388,699</b>
<b>Total Assets</b>	<b>4,308,536</b>	<b>3,627,668</b>
<b><i>Current liabilities</i></b>		
Short-term borrowings	961,315	280,519
Notes and accounts payable	396,474	642,598
Accrued expenses and other current liabilities	446,773	311,580
<b>Total Current liabilities</b>	<b>1,915,374</b>	<b>1,363,586</b>
<b><i>Non-Current liabilities</i></b>		
Deferred tax	1,038	-
<b>Total Liabilities</b>	<b>1,916,412</b>	<b>1,363,586</b>
<b>Total Equity</b>	<b>2,392,124</b>	<b>2,264,082</b>
Current Ratio	196%	238%
Debt ratio	44%	38%



# Thank you