

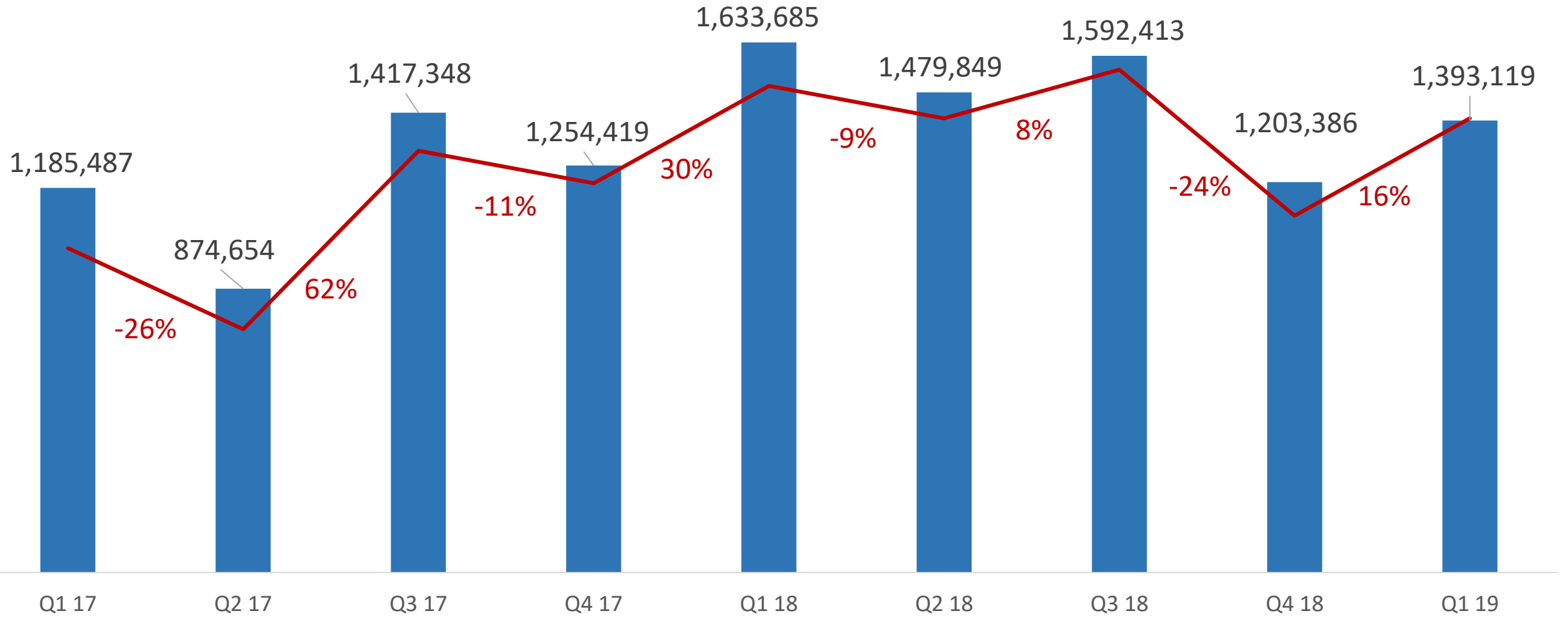
Egis Technology Inc.

2019 Q1

Confidential



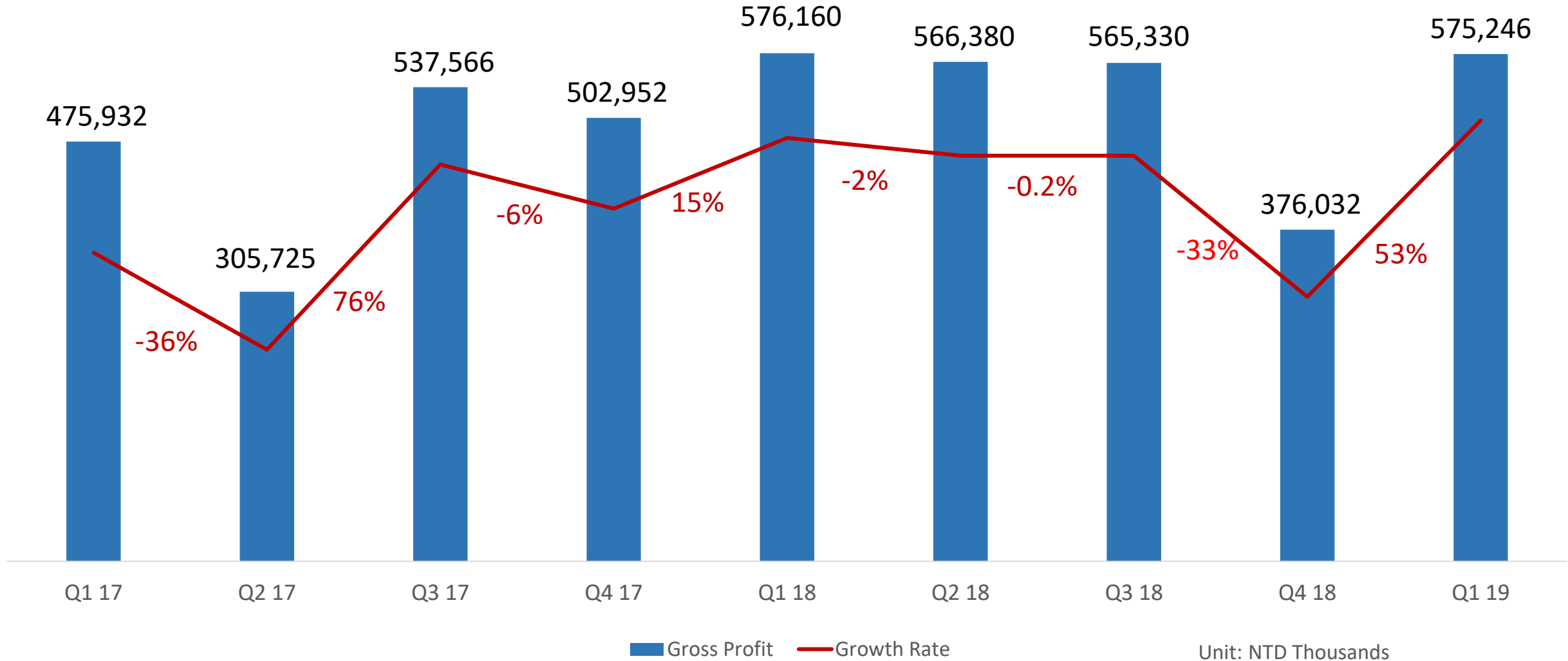
Net Sales Trend



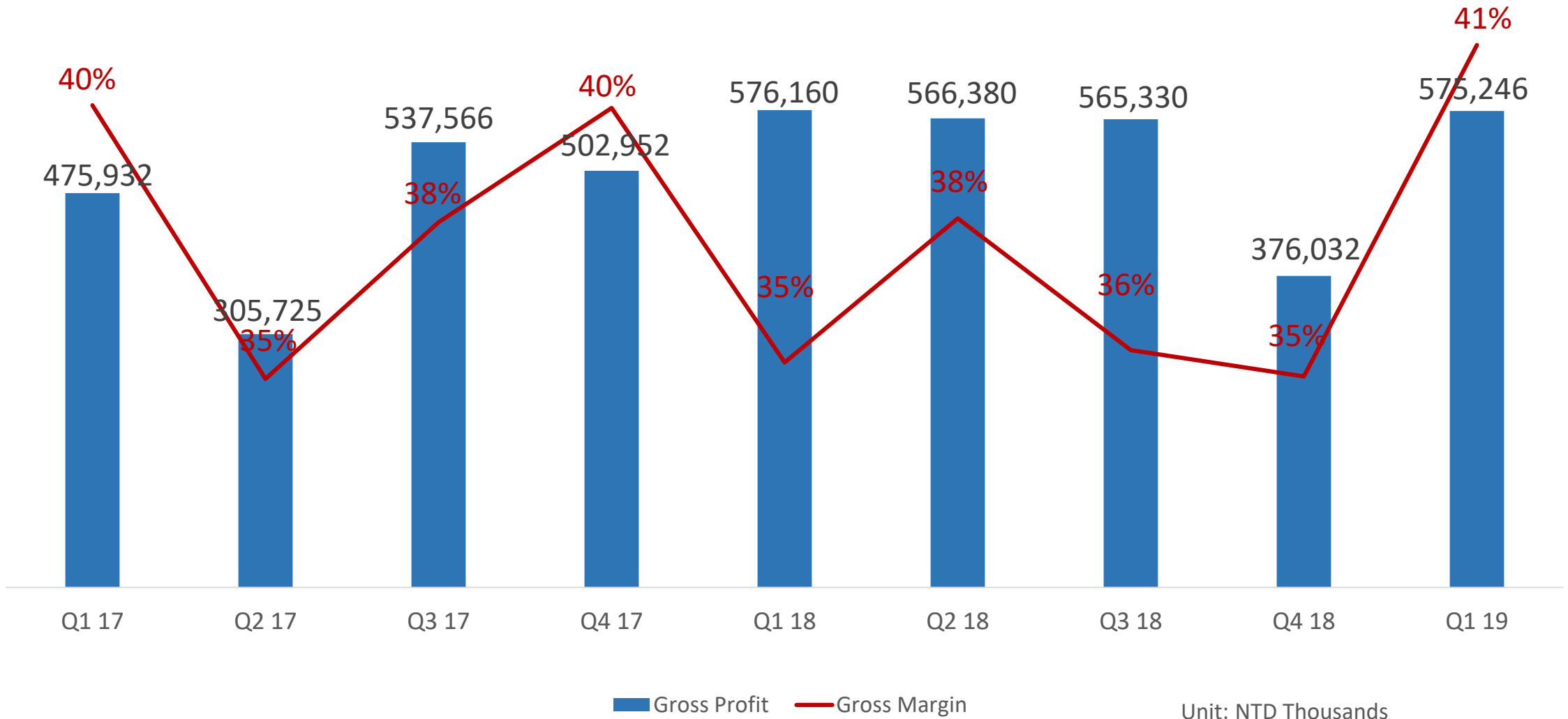
■ Net Sales — Growth Rate

Unit: NTD Thousands

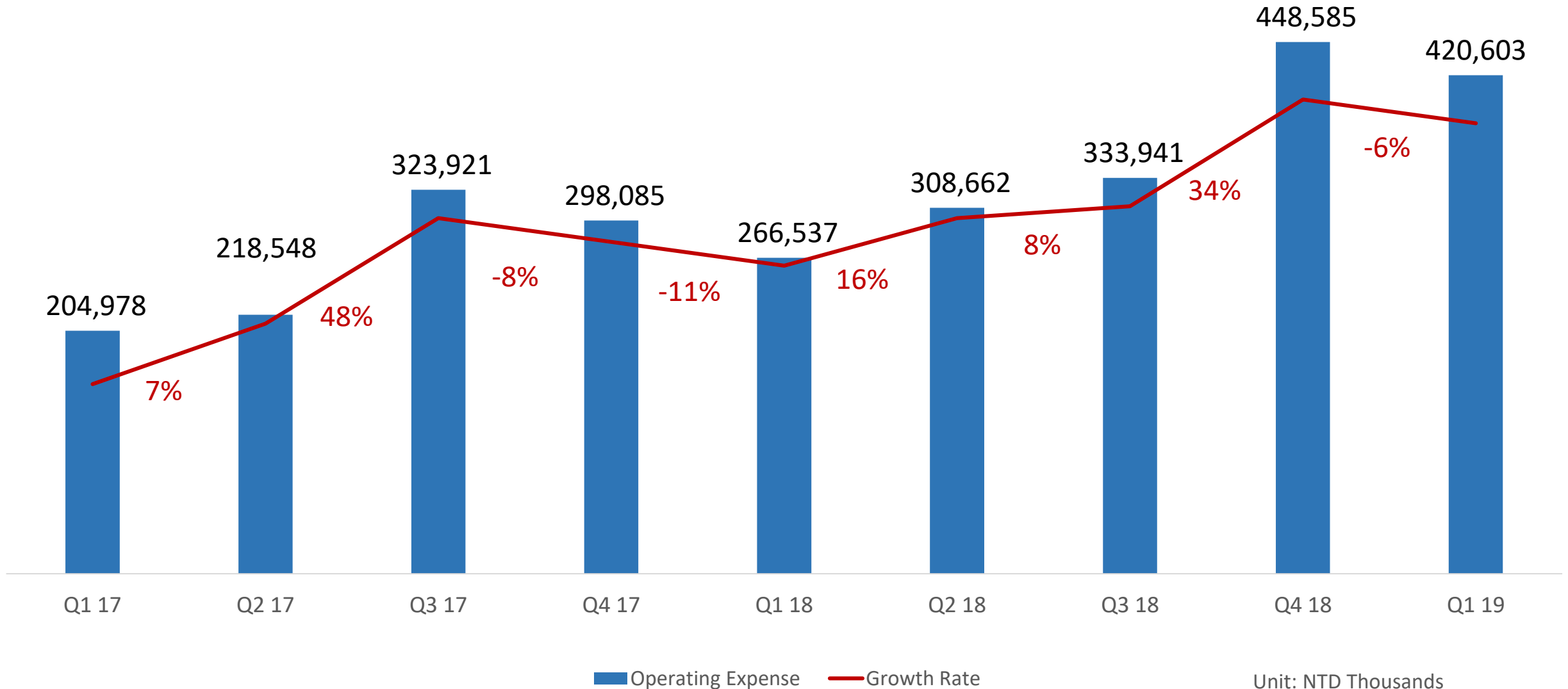
Gross Profit



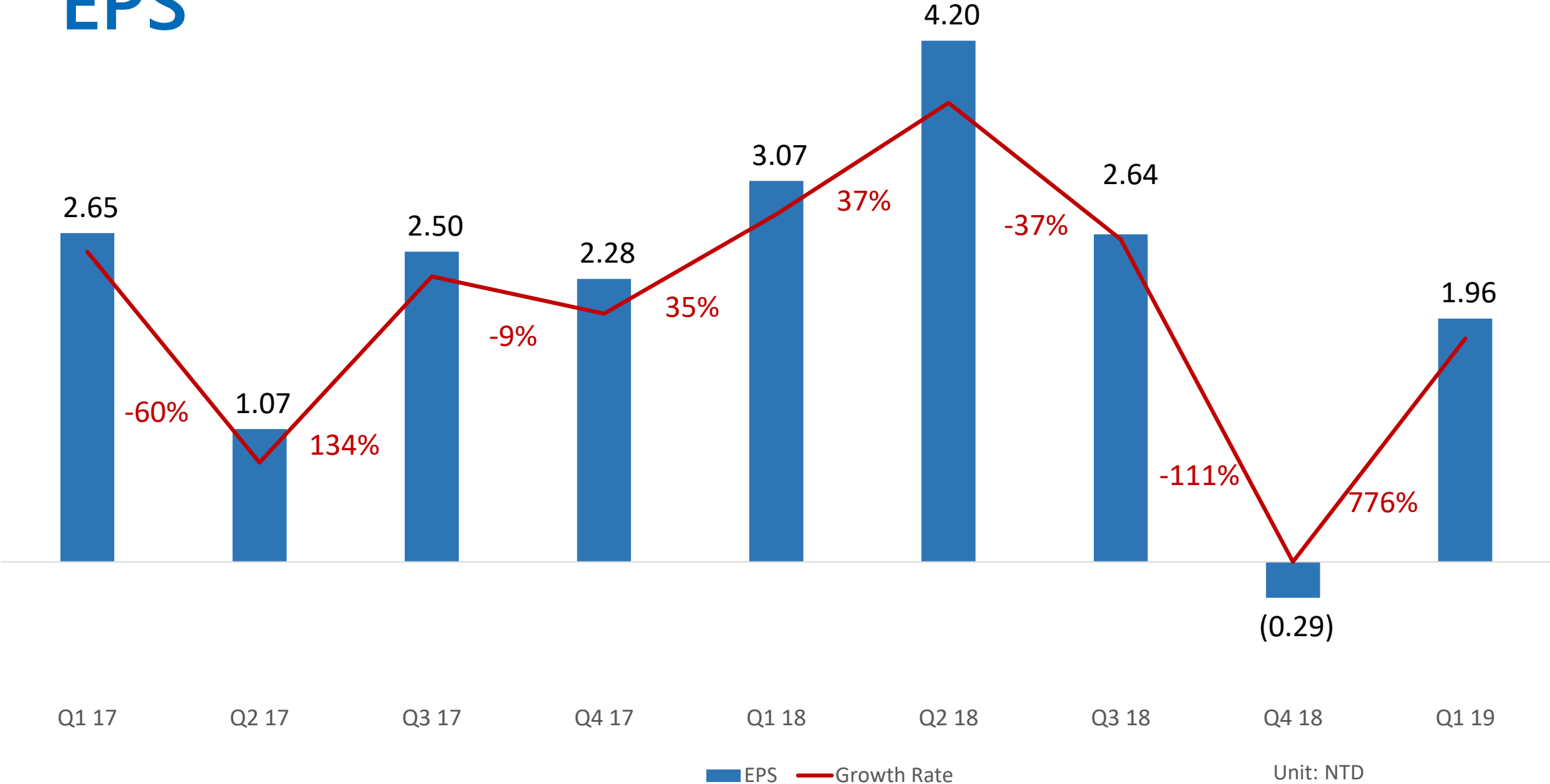
Gross Profit & Margin Trend



Operating Expense



EPS



Income Statement Summary

2019 Q1
vs.
2018 Q1

Unit: NTD Thousands	Q1 2019	Q1 2018	Growth Rate
Net Sales	1,393,119	1,633,685	(15%)
COGS	817,873	1,057,525	(23%)
Gross Profit	575,246	576,160	0%
Gross Margin	41%	35%	
Operating Expense	420,603	266,537	58%
Operating Expense %	30%	16%	
Operating Income	154,643	309,623	(50%)
Operating Margin	11%	19%	
Non-operating Income and Expense	12,825	(30,621)	142%
Income before Tax	167,468	279,002	(40%)
Income Tax	40,791	62,516	(35%)
Net Income (Loss)	126,677	216,486	(41%)
Net Margin	9%	13%	
Total comprehensive income	125,579	215,284	(42%)
EPS (NT\$)	1.96	3.07	(36%)

Balance Sheet

Balance Sheet

Unit: NTD Thousands

	<u>Q1 2019</u>	<u>Q1 2018</u>
<i>Current assets</i>		
Cash and cash equivalents	2,564,958	1,414,641
Notes and accounts receivable, net	816,455	770,213
Inventories	386,441	928,630
Prepaid expenses and other current assets	73,876	89,897
Total Current assets	4,018,235	3,548,792
<i>Non-Current assets</i>		
Total Non-Current assets	692,315	417,795
Total Assets	4,710,550	3,966,587
<i>Current liabilities</i>		
Short-term borrowings	918,896	516,797
Notes and accounts payable	514,628	513,711
Accrued expenses and other current liabilities	457,926	241,335
Total Current liabilities	2,079,616	1,462,130
<i>Non-Current liabilities</i>		
Deferred tax		-
Total Liabilities	2,165,338	1,462,130
Total Equity	2,545,212	2,504,457
Current Ratio	193%	243%
Debt ratio	46%	37%

Thank you