

February 2020 Revenue

Egis Technology Inc. (6462:TWO) reports monthly revenue of NT\$435mn for February 2020, a decrease of 20.5% from January 2020 (NT\$548mn), but an increase of 9.4% from February 2019.

Revenue for the year through February 2020 totaled NT\$983mn, an increase of 23.9% compared to the same period in 2019.

Although many of our customers' (module makers) production base is outside of China, it is important to note that some of our fingerprint modules' key components (we ship our optical fingerprint solution in modules, not ICs) are still manufactured in China, and the disruption of supply chain caused by the virus outbreak has resulted in a temporary component shortage, which had an adverse impact on our shipments in February.

That being said, we project March revenues to rebound, driven by new model launches in our optical fingerprint as well as a gradual recovery of component supply.

2020 Revenue Trend

NT '000	Revenue				Accumulated Revenue		
Month	Monthly Revenue	Monthly Revenue Last Year	MoM Growth (%)	YoY Growth (%)	YTD	Last Year	YoY (%)
1	547,986	395,840	(12.8%)	38.4%	547,986	395,840	38.4%
2	435,409	397,973	(20.5%)	9.4%	983,396	793,813	23.9%

Upcoming Events

Event	Date/Time	Details
Egis Webcast 4Q19	March 18, 2020	Zucast
Earnings Conference	14:30	http://www.zucast.com/webcast/IITTw4dl

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