



March 2020 Revenue

Egis Technology Inc. (6462:TWO) reports monthly revenue of NT\$675mn for March 2020, an increase of 55.0% from February 2020, and an increase of 12.6% from March 2019.

Revenue for the year through March 2020 totaled NT\$1,658mn, an increase of 19.0% compared to the same period in 2019.

The rebound in March is in line with what we have previously communicated. On a quarterly basis, 1Q20 revenues declined 16.7% QoQ, but rose 19.0% YoY, which is also consistent with our previous guidance.

As mentioned before, although the supply/production issues are being gradually resolved, it is still too early to assess the full virus impact on the demand side, and order visibility remains low. For now, it is likely that April revenues will decline sequentially, and we should get more clarity on the end market before we deliver our 1Q20 results in early-May.

2020 Revenue Trend

NT '000	Revenue				Accumulated Revenue		
Month	Monthly Revenue	Monthly Revenue Last Year	MoM Growth (%)	YoY Growth (%)	YTD	Last Year	YoY (%)
1	547,986	395,840	(12.8%)	38.4%	547,986	395,840	38.4%
2	435,409	397,973	(20.5%)	9.4%	983,396	793,813	23.9%
3	674,963	599,306	55.0%	12.6%	1,658,359	1,393,119	19.0%

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