



May 2020 Revenue

Egis Technology Inc. (6462:TWO) reports monthly revenue of NT\$504mn for May 2020, a decrease of 3.5% from April 2020, and a decrease of 25.5% from May 2019.

Revenue for the year through May 2020 totaled NT\$2,685mn, roughly flat compared to the same period in 2019.

Revenues in May were largely in line with our expectations and were similar to the level seen in April. As we highlighted in our 1Q20 results conference call, while it is still too early to gauge whether we will see a L-shaped, V-shaped, or even a swooshed-shaped recovery in the coming months, there are some signs of demand stabilization seen in certain markets and/or products.

2020 Revenue Trend

NT '000	Revenue				Accumulated Revenue		
Month	Monthly Revenue	Monthly Revenue Last Year	MoM Growth (%)	YoY Growth (%)	YTD	Last Year	YoY (%)
1	547,986	395,840	(12.8%)	38.4%	547,986	395,840	38.4%
2	435,409	397,973	(20.5%)	9.4%	983,396	793,813	23.9%
3	674,963	599,306	55.0%	12.6%	1,658,359	1,393,119	19.0%
4	522,739	622,804	(22.6%)	(16.1%)	2,181,098	2,015,922	8.2%
5	504,231	676,827	(3.5%)	(25.5%)	2,685,329	2,692,749	(0.3%)

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