



June 2020 Revenue

Egis Technology Inc. (6462:TWO) reports monthly revenue of NT\$488mn for June 2020, a decrease of 3.2% from May 2020, and a decrease of 18.5% from June 2019.

Revenue for the year through June 2020 totaled NT\$3,173mn, a decrease of 3.6% compared to the same period in 2019.

On a quarterly basis, 2Q20 revenues fell 8.6% QoQ to NT\$1,515mn. As we have highlighted several times, while we do see some signs of demand stabilization in certain markets and/or products in recent days, the slowdown in global smartphone demand, along with production lockdown, has had a significant impact on our business over the past few months. Looking forward, although there might not be a V-shaped demand recovery in the very near-term, it is still likely to see things getting back to a normal seasonal pattern starting from 3Q.

2020 Revenue Trend

NT '000	Revenue				Accumulated Revenue		
Month	Monthly Revenue	Monthly Revenue Last Year	MoM Growth (%)	YoY Growth (%)	YTD	Last Year	YoY (%)
1	547,986	395,840	(12.8%)	38.4%	547,986	395,840	38.4%
2	435,409	397,973	(20.5%)	9.4%	983,396	793,813	23.9%
3	674,963	599,306	55.0%	12.6%	1,658,359	1,393,119	19.0%
4	522,739	622,804	(22.6%)	(16.1%)	2,181,098	2,015,922	8.2%
5	504,231	676,827	(3.5%)	(25.5%)	2,685,329	2,692,749	(0.3%)
6	488,128	598,899	(3.2%)	(18.5%)	3,173,457	3,291,648	(3.6%)

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