



## July 2020 Revenue

Egis Technology Inc. (6462:TWO) reports monthly revenue of NT\$535mn for July 2020, an increase of 9.6% from June 2020, and an increase of 5.6% from July 2019.

Revenue for the year through July 2020 totaled NT\$3,708mn, a decrease of 2.4% compared to the same period in 2019.

As we have communicated last month, demand situation has stabilized, and it is likely to see things getting back to a normal seasonal pattern starting from this quarter. We are seeing decent customers' pull-in into the seasonally strong months, and as a result, we forecast revenues to rise QoQ sequentially in 3Q20. In fact, it is even possible to experience some capacity constraints for certain products in the near-future, as a result of the rush orders seen in recent days.

We will be hosting a webcast for Egis' 2Q20 Earnings Conference on August 14th at 14:30. Link: <http://www.zucast.com/webcast/iHr3LAJL>

## 2020 Revenue Trend

Month	Revenue				Accumulated Revenue		
	Monthly Revenue	Monthly Revenue Last Year	MoM Growth (%)	YoY Growth (%)	YTD	Last Year	YoY (%)
1	547,986	395,840	(12.8%)	38.4%	547,986	395,840	38.4%
2	435,409	397,973	(20.5%)	9.4%	983,396	793,813	23.9%
3	674,963	599,306	55.0%	12.6%	1,658,359	1,393,119	19.0%
4	522,739	622,804	(22.6%)	(16.1%)	2,181,098	2,015,922	8.2%
5	504,231	676,827	(3.5%)	(25.5%)	2,685,329	2,692,749	(0.3%)
6	488,128	598,899	(3.2%)	(18.5%)	3,173,457	3,291,648	(3.6%)
7	534,832	506,410	9.6%	5.6%	3,708,289	3,798,058	(2.4%)

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