

October 2020 Revenue

Egis Technology Inc. (6462:TWO) reports monthly revenue of NT\$539mn for October 2020, a decrease of 13.9% from September 2020, and a decrease of 35.6% from October 2019. Revenue for the year through October 2020 totaled NT\$5,565mn, a decrease of 10.3% compared to the same period in 2019.

As we have commented previously, the wafer supply tightness will likely remain as a production bottleneck in the near-future. Meanwhile, we will release our 3Q20 earnings next week and we will also attend the 3Q20 Earnings Conference hosted by OTC on November 19th at 16:00 (<https://www.tpex.org.tw/web/service/conference/live.php?l=zh-tw>).

2020 Revenue Trend

| NT '000 | Revenue | | | | Accumulated Revenue | | |
|-----------|---------|-----------------|---------------------------|----------------|---------------------|-----------|-----------|
| | Month | Monthly Revenue | Monthly Revenue Last Year | MoM Growth (%) | YoY Growth (%) | YTD | Last Year |
| 1 | 547,986 | 395,840 | (12.8%) | 38.4% | 547,986 | 395,840 | 38.4% |
| 2 | 435,409 | 397,973 | (20.5%) | 9.4% | 983,396 | 793,813 | 23.9% |
| 3 | 674,963 | 599,306 | 55.0% | 12.6% | 1,658,359 | 1,393,119 | 19.0% |
| 4 | 522,739 | 622,804 | (22.6%) | (16.1%) | 2,181,098 | 2,015,922 | 8.2% |
| 5 | 504,231 | 676,827 | (3.5%) | (25.5%) | 2,685,329 | 2,692,749 | (0.3%) |
| 6 | 488,128 | 598,899 | (3.2%) | (18.5%) | 3,173,457 | 3,291,648 | (3.6%) |
| 7 | 534,832 | 506,410 | 9.6% | 5.6% | 3,708,289 | 3,798,058 | (2.4%) |
| 8 | 692,353 | 719,357 | 29.5% | (3.8%) | 4,400,642 | 4,517,415 | (2.6%) |
| 9 | 625,428 | 849,646 | (9.7%) | (26.4%) | 5,026,069 | 5,367,061 | (6.4%) |
| 10 | 538,592 | 836,408 | (13.9%) | (35.6%) | 5,564,662 | 6,203,469 | (10.3%) |

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