

## November 2020 Revenue

Egis Technology Inc. (6462:TWO) reports monthly revenue of NT\$457mn for November 2020, a decrease of 15.1% from October 2020, and a decrease of 13.2% from November 2019. Revenue for the year through November 2020 totaled NT\$6,022mn, a decrease of 10.5% compared to the same period in 2019.

As we have commented during our 3Q Earnings Webcast, although the supply tightness will remain as a bottleneck in the near-future, we will convert some of our wafer production to 300mm starting from early 2021, and we believe this will help alleviate the capacity constraint in the long-run.

## 2020 Revenue Trend

NT '000	Revenue				Accumulated Revenue		
Month	Monthly Revenue	Monthly Revenue Last Year	MoM Growth (%)	YoY Growth (%)	YTD	Last Year	YoY (%)
1	547,986	395,840	(12.8%)	38.4%	547,986	395,840	38.4%
2	435,409	397,973	(20.5%)	9.4%	983,396	793,813	23.9%
3	674,963	599,306	55.0%	12.6%	1,658,359	1,393,119	19.0%
4	522,739	622,804	(22.6%)	(16.1%)	2,181,098	2,015,922	8.2%
5	504,231	676,827	(3.5%)	(25.5%)	2,685,329	2,692,749	(0.3%)
6	488,128	598,899	(3.2%)	(18.5%)	3,173,457	3,291,648	(3.6%)
7	534,832	506,410	9.6%	5.6%	3,708,289	3,798,058	(2.4%)
8	692,353	719,357	29.5%	(3.8%)	4,400,642	4,517,415	(2.6%)
9	625,428	849,646	(9.7%)	(26.4%)	5,026,069	5,367,061	(6.4%)
10	538,592	836,408	(13.9%)	(35.6%)	5,564,662	6,203,469	(10.3%)
11	457,227	526,856	(15.1%)	(13.2%)	6,021,889	6,730,326	(10.5%)

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