

Egis Technology Inc.

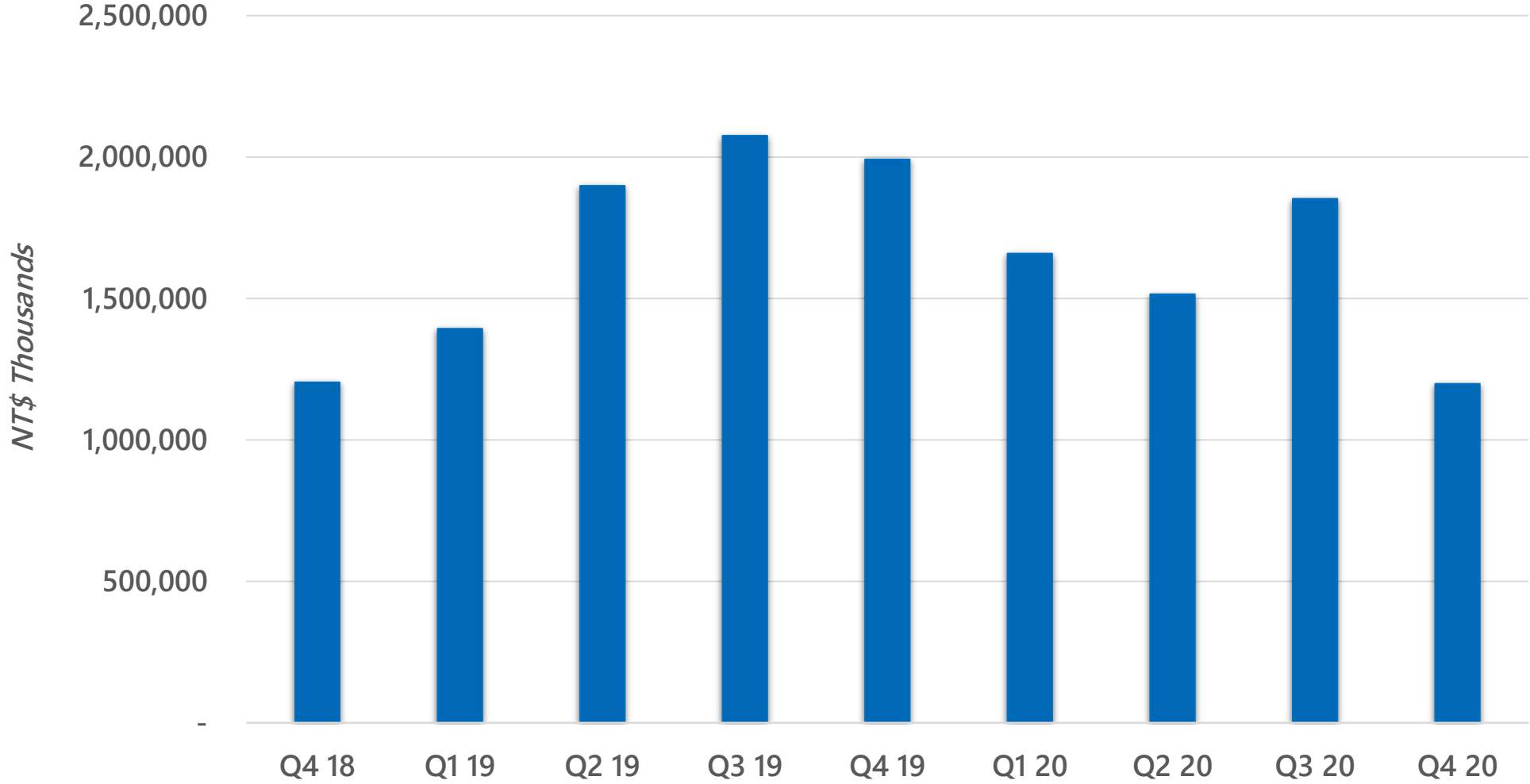
2020 Q4

ir@egistec.com
2021.03.17

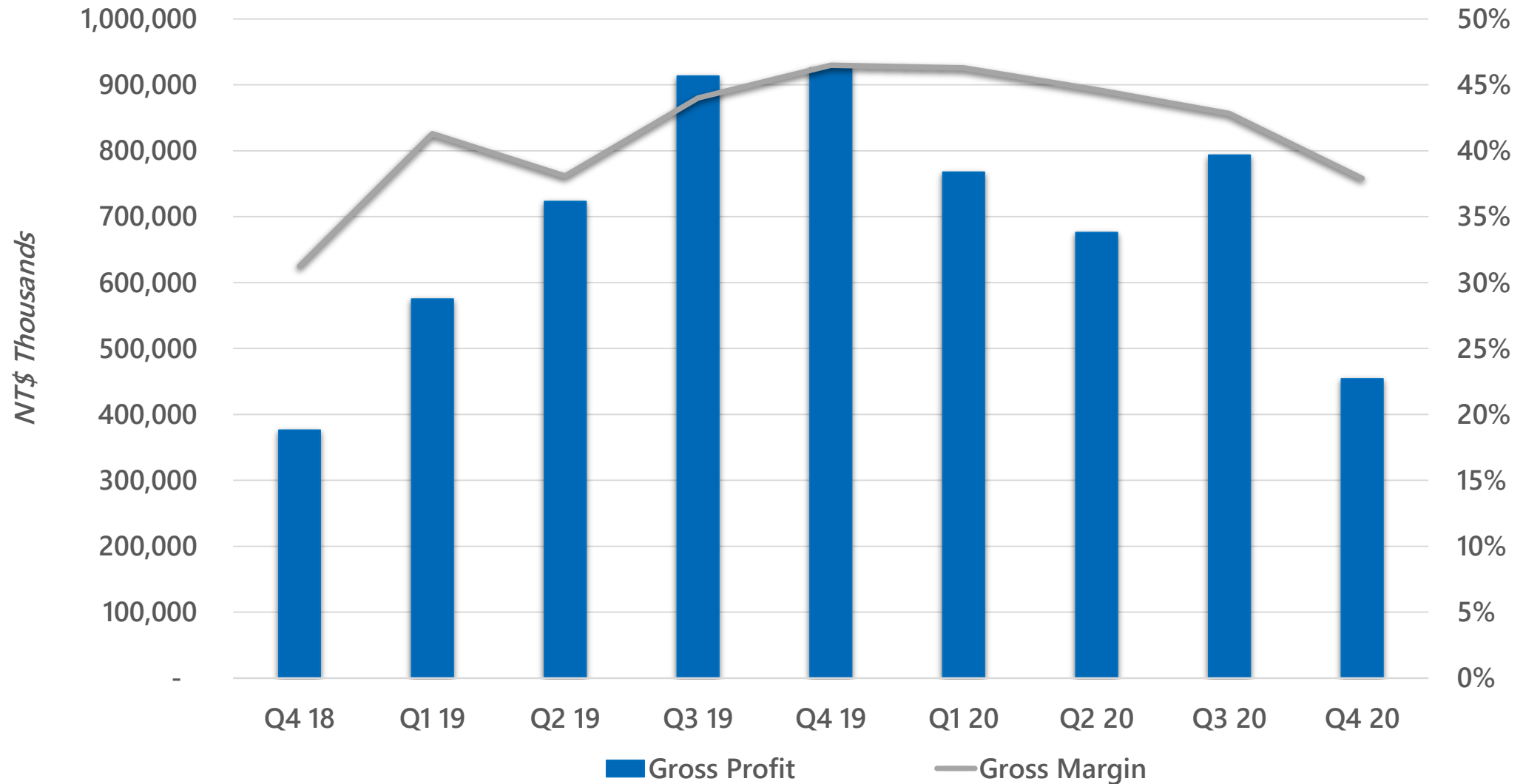
Confidential



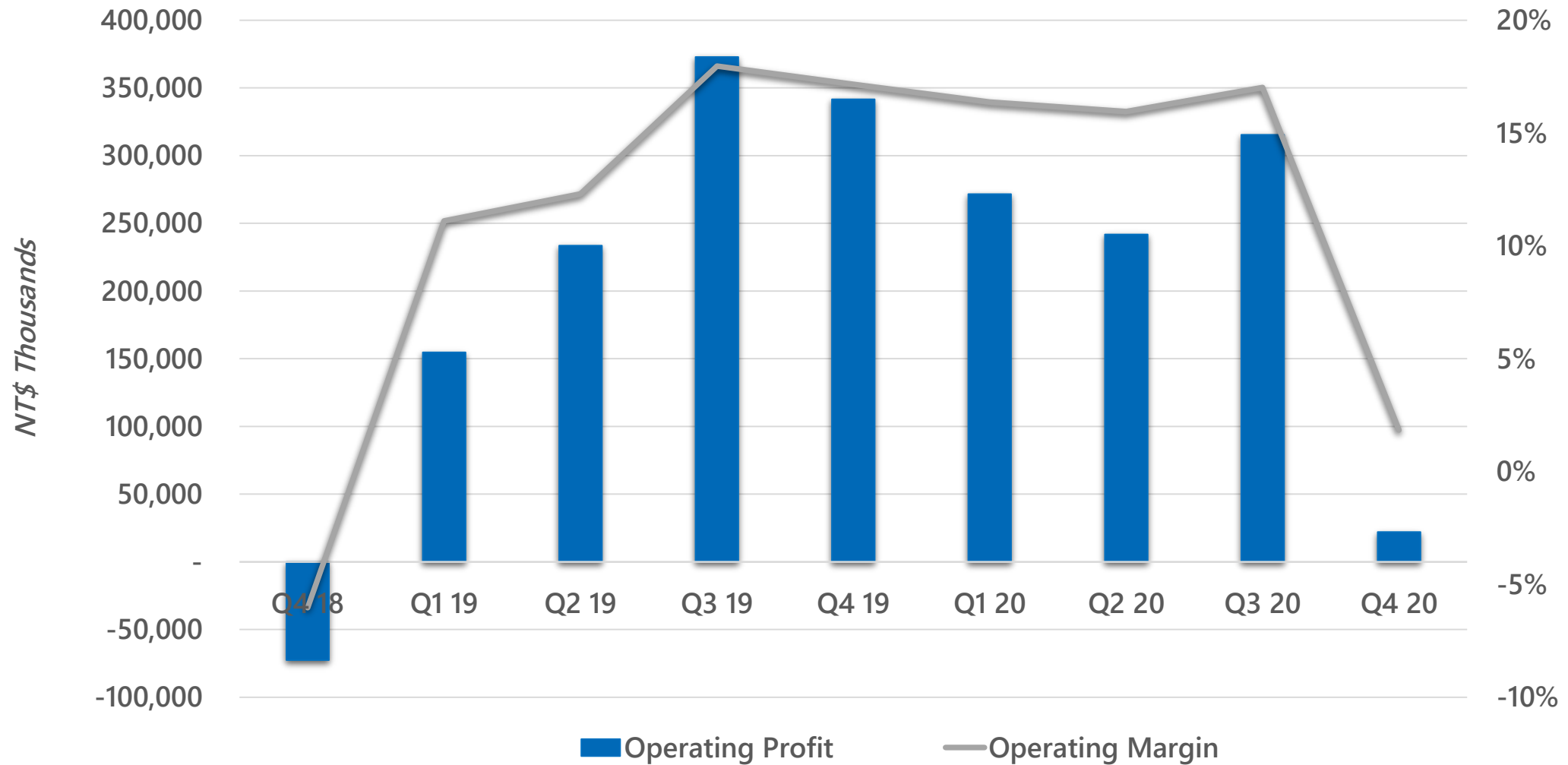
Net Sales Trend



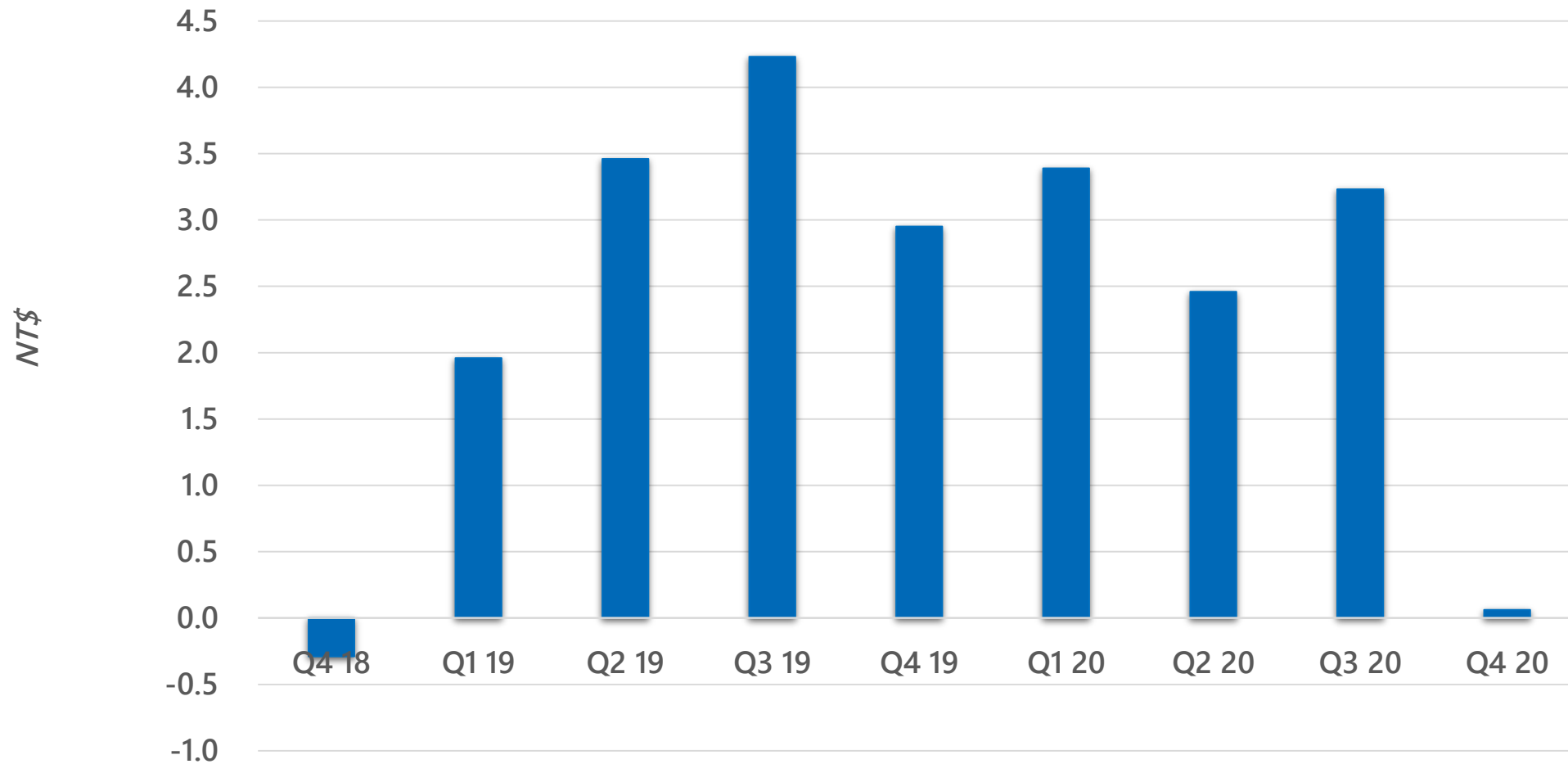
Gross Profit & Margin Trend



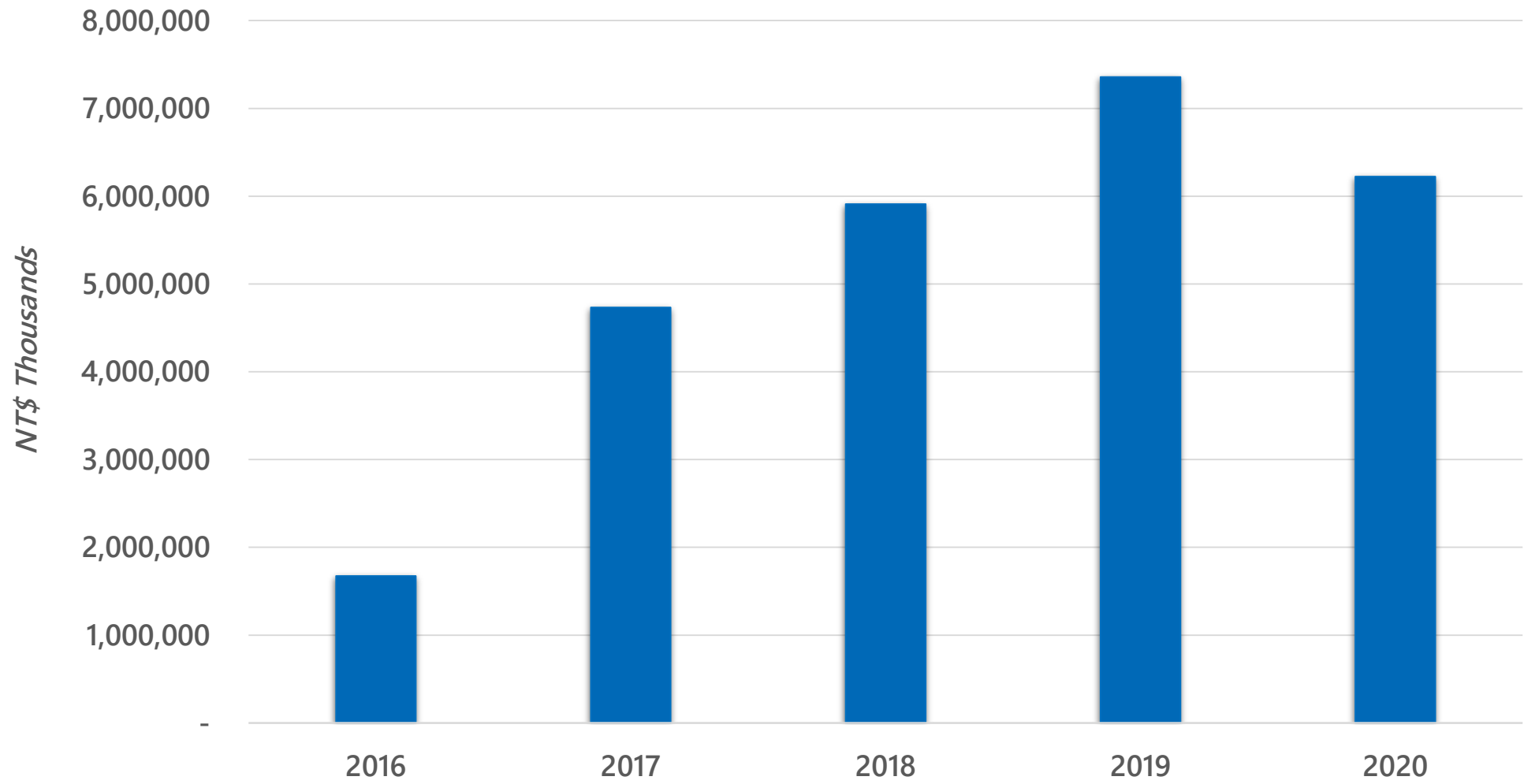
Operating Profit & Margin Trend



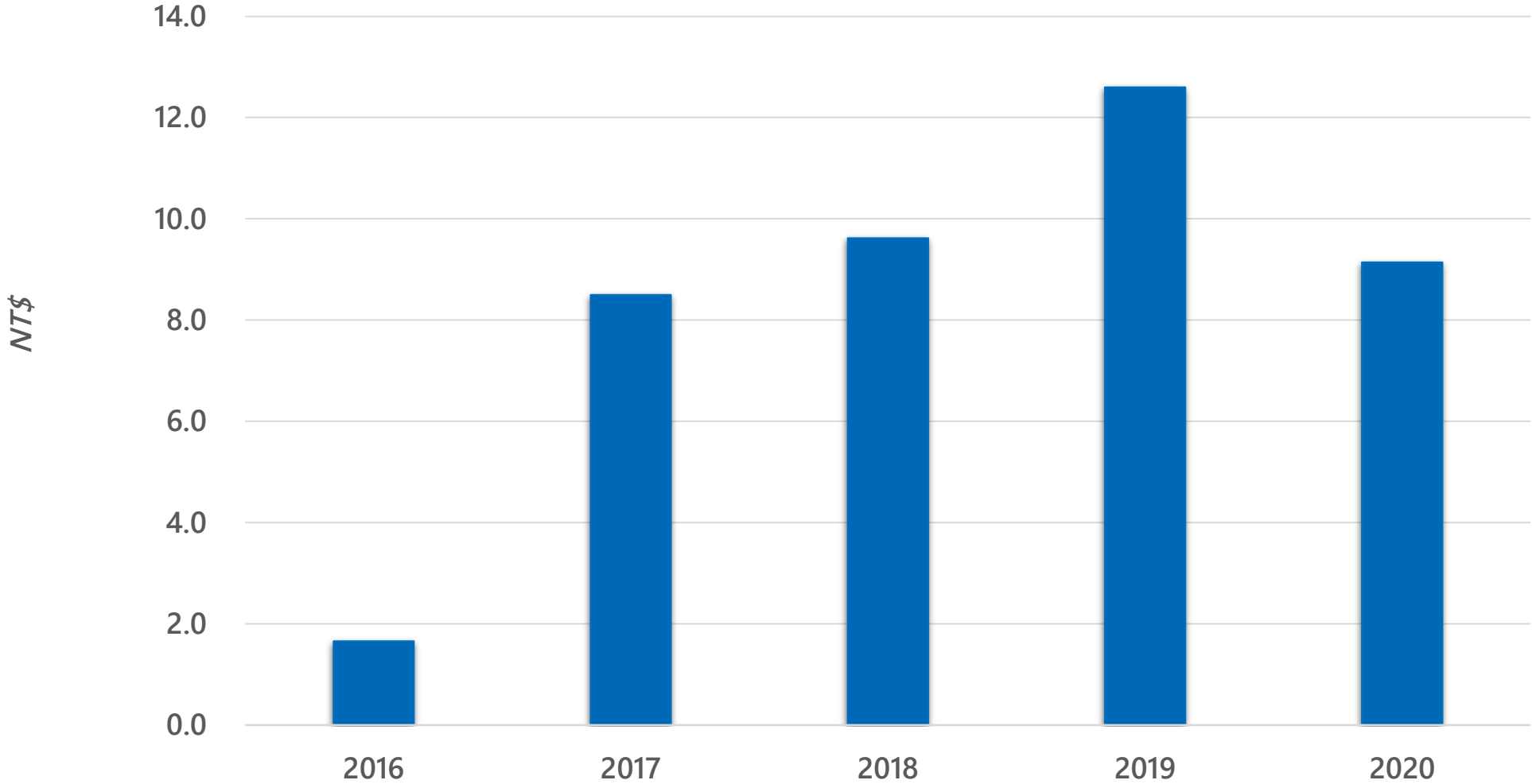
EPS



Annual Net Sales Trend



Annual EPS Trend



Income Statement 2020 Q4 vs. 2020 Q3

Unit: NT\$ Thousands	Q4 2020	Q3 2020	Growth Rate
Net Sales	1,198,357	1,852,612	-35%
COGS	744,190	1,059,345	
Gross Profit	454,167	793,268	-43%
Gross Margin	38%	43%	
Operating Expense	432,111	477,934	
Operating Income	22,056	315,334	-93%
Operating Margin	2%	17%	
Non-operating Income and Expense	(35,343)	(26,394)	
Income before Tax	(13,287)	288,940	
Income Tax	(16,024)	67,043	
Income after Tax	2,737	221,896	
Minority Interest	(1,659)	(1,791)	
Parent Net Income (Loss)	4,396	223,687	
Net Margin	0.4%	12%	
EPS (NT\$)	0.1	3.2	

Income Statement 2020 Q4 vs. 2019 Q4

Unit: NT\$ Thousands	Q4 2020	Q4 2019	Growth Rate
Net Sales	1,198,357	1,991,380	-40%
COGS	744,190	1,065,701	
Gross Profit	454,167	925,679	-51%
Gross Margin	38%	46%	
Operating Expense	432,111	584,024	
Operating Income	22,056	341,655	-94%
Operating Margin	2%	17%	
Non-operating Income and Expense	(35,343)	(107,478)	
Income before Tax	(13,287)	234,178	
Income Tax	(16,024)	29,578	
Income after Tax	2,737	204,599	
Minority Interest	(1,659)	1,531	
Parent Net Income (Loss)	4,396	203,069	
Net Margin	0.4%	10%	
EPS (NT\$)	0.1	3.0	

Income Statement 2020 vs. 2019

Unit: NT\$ Thousands	2020	2019	Growth Rate
Net Sales	6,224,427	7,358,441	-15%
COGS	3,533,473	4,221,134	
Gross Profit	2,690,953	3,137,307	-14%
Gross Margin	43%	43%	
Operating Expense	1,840,326	2,034,655	
Operating Income	850,627	1,102,652	-23%
Operating Margin	14%	15%	
Non-operating Income and Expense	(99,144)	(50,450)	
Income before Tax	751,483	1,052,202	
Income Tax	123,491	199,498	
Income after Tax	627,991	852,703	
Minority Interest	(4,568)	(9,978)	
Parent Net Income (Loss)	632,559	862,681	
Net Margin	10%	12%	
EPS (NT\$)	9.1	12.6	

Balance Sheet

Unit: NT\$ Thousands

	Q4 2020	Q4 2019
Current assets		
Cash and cash equivalents	1,676,211	3,467,163
Notes and accounts receivable, net	303,743	343,355
Inventories	383,526	762,907
Total current assets	2,505,675	4,809,928
Non-current assets	4,173,171	718,139
Total Assets	6,678,846	5,528,067
Current liabilities		
Short-term borrowings	0	1,193,486
Notes and accounts payable	254,432	561,738
Accrued expenses and other current liabilities	534,307	687,074
Total current liabilities	870,720	2,646,113
Total Liabilities	1,971,600	2,716,391
Total Equity	4,707,246	2,811,676

Thank you