



## 2Q21 Earnings Summary

Egis Technology Inc. (6462:TWO) reports the audited financial results for 2Q21.

Revenues were NT\$733mn, down 32% QoQ and 52% YoY. As we have mentioned earlier, in addition to the capacity bottleneck, we have also seen increasing volatility in customers' demand forecasts in recent weeks, as a result of the escalating pandemic situation. But nonetheless, July should mark the bottom in terms of our monthly shipments and revenues.

Gross margin remained stable at 39%, flat QoQ, despite the rising production costs.

Operating losses were NT\$139mn for the quarter due to the lack of operating scale. On a good note, absolute opex dollar amount fell QoQ, and will continue to be under control in 2H21.

There was an increase in non-operating expenses, exceeding NT\$100mn, largely due to the one-off Focaltech transaction related costs (security transaction taxes, brokers fees, etc.).

Net net, loss per share was NT\$2.8, compared to an EPS of NT\$0.9 in 1Q21.

We will host our 2Q21 earnings conference call (webcast) on August 13rd at 14:30, please use the link (<http://www.zucast.com/webcast/ddPwbf4k>).

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