



3Q21 Earnings Summary

Egis Technology Inc. (6462:TWO) reports the audited financial results for 3Q21.

Revenues were NT\$815mn, up 11% QoQ and down 56% YoY. Although there have been some fluctuations seen in recent days, at this point, we do expect sales momentum to pick up in the coming months, driven by the pull-in effect of customers' new 2022 models.

Gross margin remained stable at 38%, nearly unchanged QoQ, despite the rising production costs.

Opex remained under control at NT\$375mn, compared to NT\$423mn in 2Q21. Operating losses narrowed to NT\$61mn, vs. NT\$139mn in the previous quarter.

Loss per share was NT\$0.7, and on the year-to-date basis, loss per share was NT\$2.6.

Lastly, we will host our 3Q21 earnings conference call (webcast) on November 12nd at 14:30, please use the link (<http://www.zucast.com/webcast/cBBRMwRr>).

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