



December 2021 Revenue

Egis Technology Inc. (6462:TWO) reports monthly revenue of NT\$321mn for December 2021, an increase of 21.8% from November 2021, and an increase of 58.5% from December 2020.

On a quarterly basis, 4Q21 revenue was NT\$811mn, flat compared to the previous quarter. For the full-year 2021, revenue reached NT\$3,443mn, which was down 44.7% YoY. We note that 2021 has been a transitional year, and moving into 2022, the company will continue to actively introduce and launch new products in both fingerprint & non-fingerprint applications. Meanwhile, we will further enhance our collaboration with sister companies for better resources sharing and common platform expansion, resulting in greater synergies for the Group in the long-run.

2021 Revenue Trend

NT '000	Revenue				Accumulated Revenue		
Month	Monthly Revenue	Monthly Revenue Last Year	MoM Growth (%)	YoY Growth (%)	YTD	Last Year	YoY (%)
1	339,063	547,986	67.4%	(38.1%)	339,063	547,986	(38.1%)
2	374,150	435,409	10.3%	(14.1%)	713,213	983,396	(27.5%)
3	370,403	674,963	(1.0%)	(45.1%)	1,083,616	1,658,359	(34.7%)
4	340,390	522,739	(8.1%)	(34.9%)	1,424,006	2,181,098	(34.7%)
5	227,131	504,231	(33.3%)	(55.0%)	1,651,136	2,685,329	(38.5%)
6	165,119	488,128	(27.3%)	(66.2%)	1,816,255	3,173,457	(42.8%)
7	129,571	534,832	(21.5%)	(75.8%)	1,945,827	3,708,289	(47.5%)
8	261,778	692,353	102.0%	(62.2%)	2,207,605	4,400,642	(49.8%)
9	424,061	625,428	62.0%	(32.2%)	2,631,666	5,026,069	(47.6%)
10	226,726	538,592	(46.5%)	(57.9%)	2,858,391	5,564,662	(48.6%)
11	263,478	457,227	16.2%	(42.4%)	3,121,869	6,021,889	(48.2%)
12	320,938	202,538	21.8%	58.5%	3,442,807	6,224,427	(44.7%)