



6462. TWO

## 4Q21 Earnings Summary

Egis Technology Inc. (6462:TWO) reports the audited financial results for 4Q21.

Revenues for the quarter were NT\$811mn, flat QoQ but down 32% YoY.

Gross margin had a nice sequential improvement to 43% in 4Q21, up 4 pts QoQ, mainly driven by product mix enhancement, and will likely remain stable in 1Q22.

Operating losses were NT\$88mn due to the lack of operating scale.

Net loss per share was NT\$0.6, compared to a loss per share of NT\$0.7 in 3Q21.

On a full-year basis, 2021 revenues were NT\$3.4bn, down 45% YoY. Gross margin remained fairly stable despite the unfavorable pricing and cost environment. Opex was NT\$1.7bn, down 9% YoY. Full year loss per share was NT\$3.1, including NT\$1.1 adverse impact from one-off Focaltech transaction related costs (security transaction taxes, brokers fees, etc.). Last but not least, the Board has proposed a 2021 cash dividend of NT\$10 per share.

We will host our 4Q21 earnings conference call (webcast) and provide 2022 outlook on March 23rd at 14:30, please use the link (<http://www.zucast.com/webcast/hNgnN4Ne>).

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