

# Egis Technology Inc.

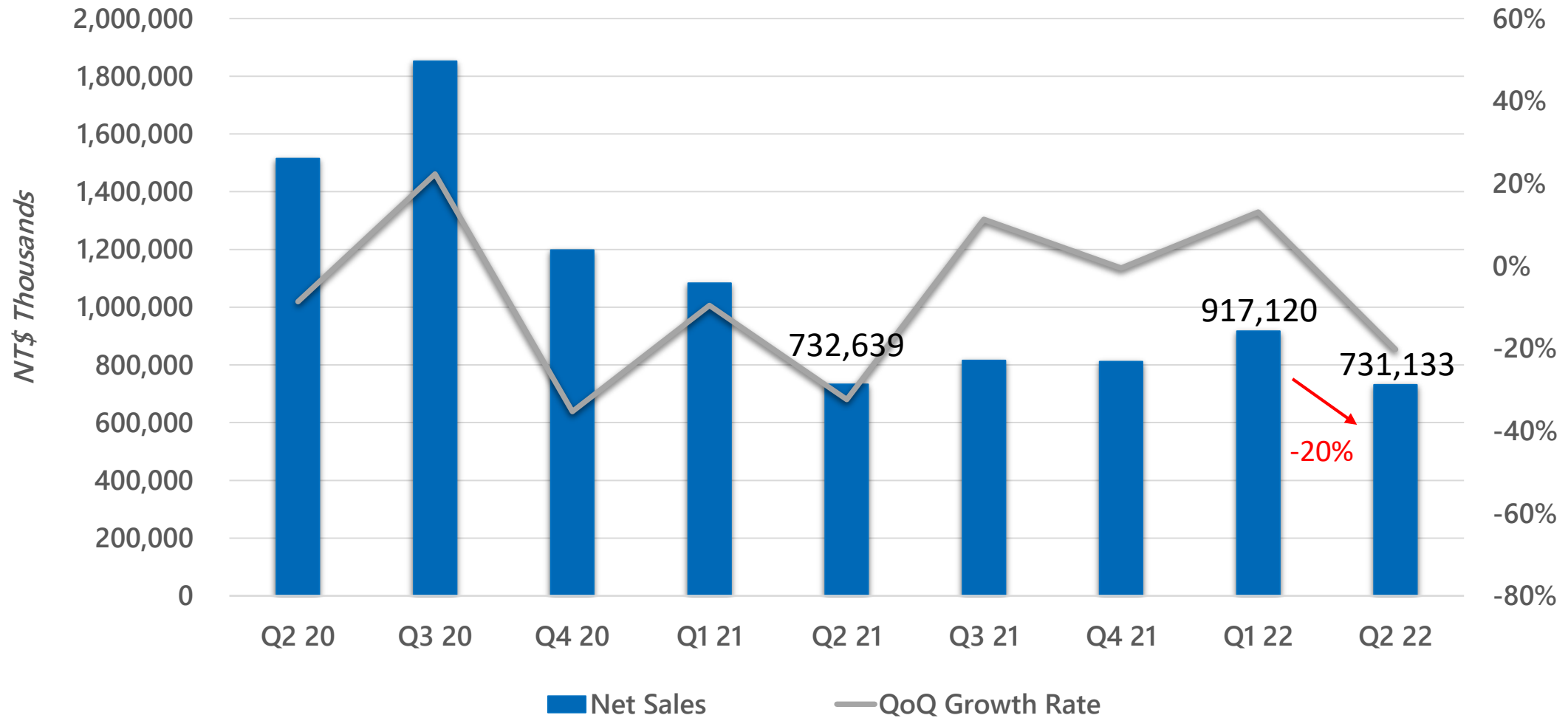
2022 Q2

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2022.08.17

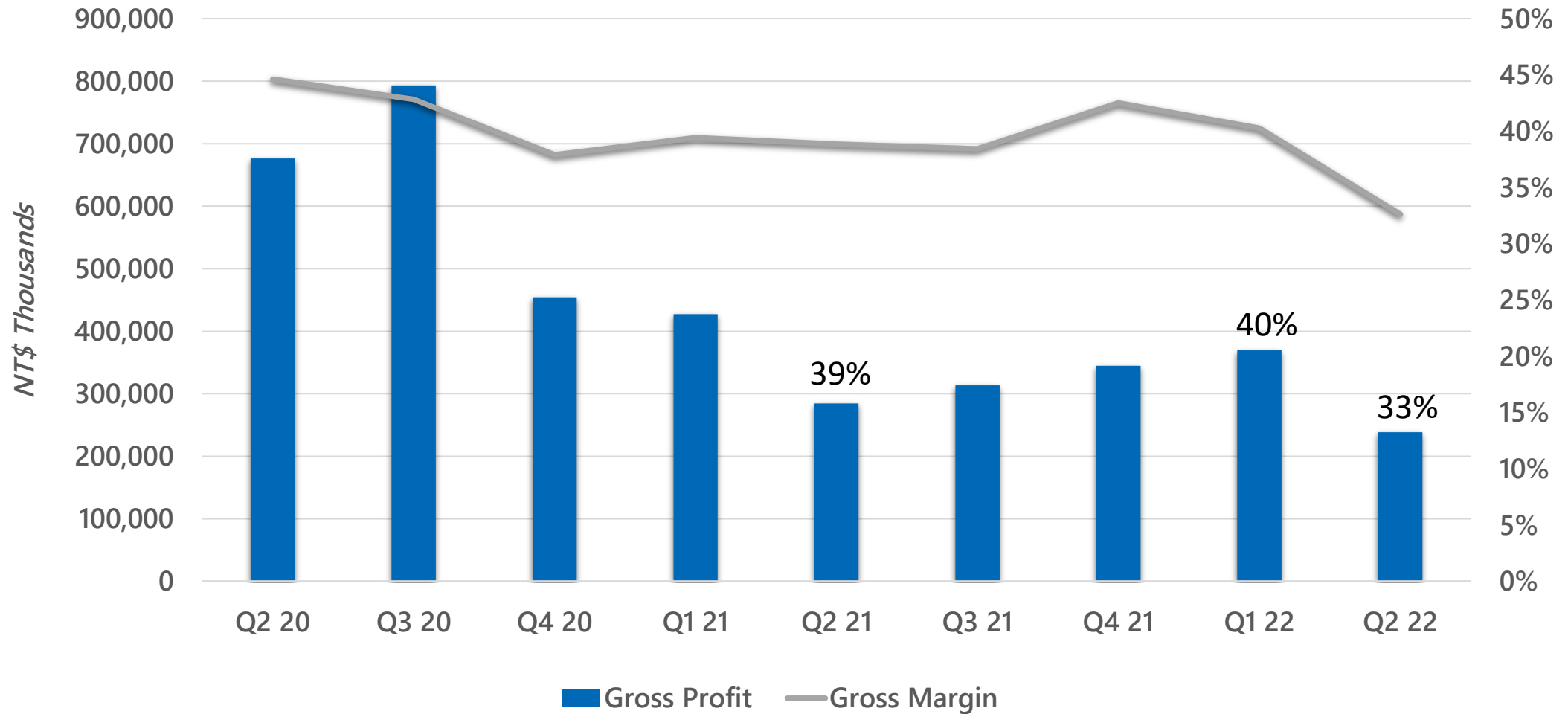
Confidential



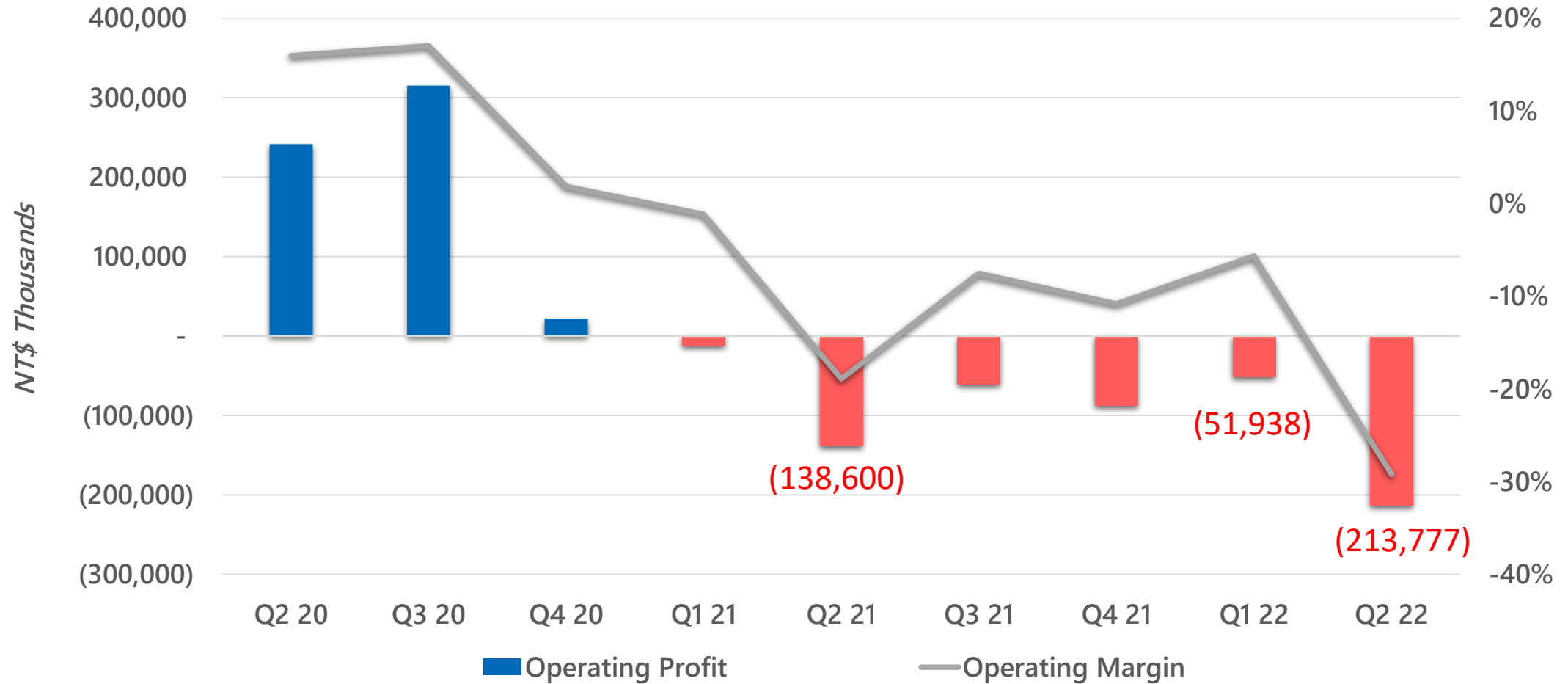
# Net Sales Trend



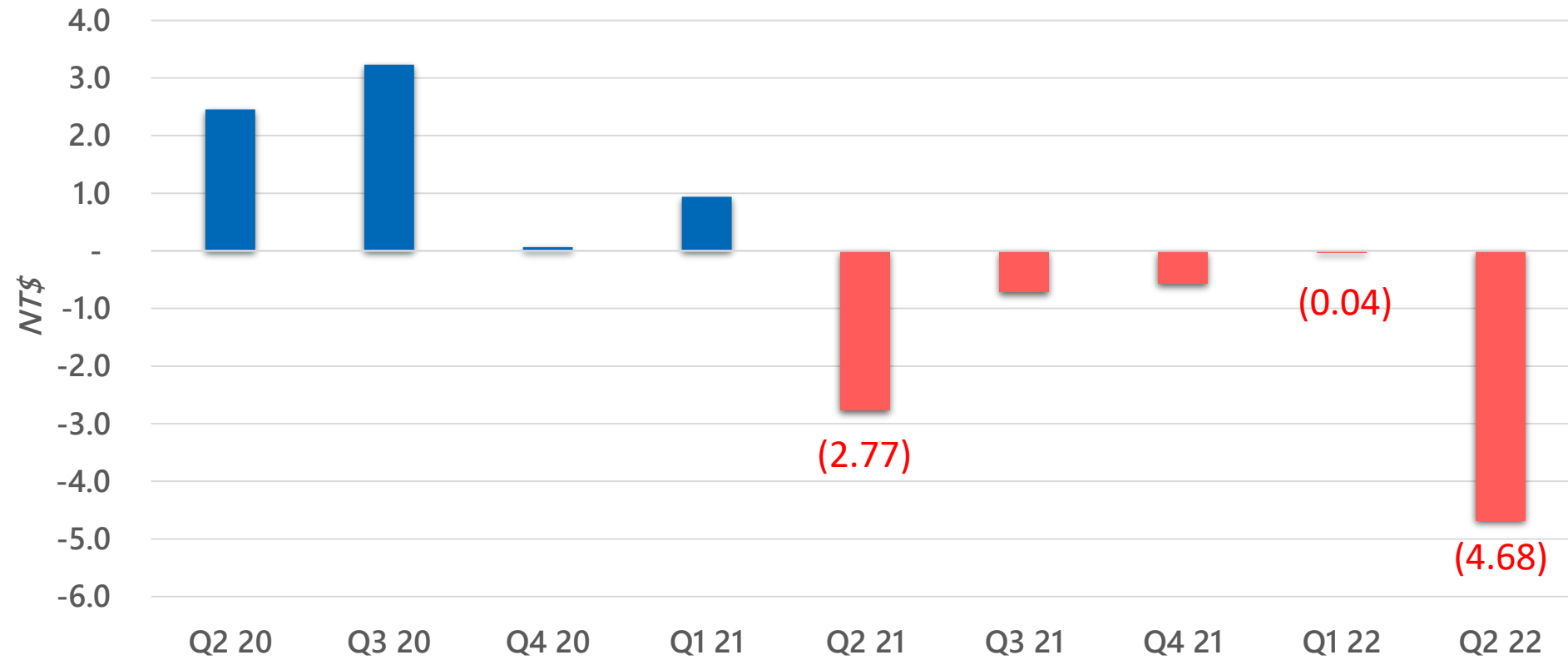
# Gross Profit & Margin Trend



# Operating Profit & Margin Trend



# EPS



# Income Statement Q2 2022 vs. Q1 2022

Unit: NT\$ Thousands

	Q2 2022	Q1 2022	Growth Rate
<b>Net Sales</b>	731,133	917,120	-20%
COGS	492,711	547,800	
<b>Gross Profit</b>	238,422	369,320	-35%
Gross Margin	33%	40%	
Operating Expense	452,199	421,258	
<b>Operating Income</b>	(213,777)	(51,938)	-312%
Operating Margin	-29%	-6%	
Non-operating Income and Expense	16,243	45,829	
<b>Income before Tax</b>	(197,534)	(6,109)	
Income Tax Expense (Income)	128,958	(793)	
<b>Income after Tax</b>	(326,492)	(5,316)	
Minority Interest	(2,425)	(2,338)	
<b>Parent Net Income (Loss)</b>	(324,067)	(2,978)	-10781%
Net Margin	-44.3%	-0.3%	
<b>EPS (NT\$)</b>	(4.68)	(0.04)	

# Income Statement Q2 2022 vs. Q2 2021

Unit: NT\$ Thousands

	Q2 2022	Q2 2021	Growth Rate
<b>Net Sales</b>	731,133	732,639	0%
COGS	492,711	448,016	
<b>Gross Profit</b>	238,422	284,623	-16%
Gross Margin	33%	39%	
Operating Expense	452,199	423,223	
<b>Operating Income</b>	(213,777)	(138,600)	-54%
Operating Margin	-29%	-19%	
Non-operating Income and Expense	16,243	(108,404)	
<b>Income before Tax</b>	(197,534)	(247,004)	
Income Tax Expense (Income)	128,958	(51,801)	
<b>Income after Tax</b>	(326,492)	(195,203)	
Minority Interest	(2,425)	(3,646)	
<b>Parent Net Income (Loss)</b>	(324,067)	(191,557)	-69%
Net Margin	-44.3%	-26.1%	
<b>EPS (NT\$)</b>	(4.68)	(2.77)	

# Balance Sheet (1)

Unit: NT\$ Thousands

	Q2 2022	Q2 2021
Cash and cash equivalents	1,678,975	7,860,526
Notes and accounts receivable, net	317,453	279,508
Inventories	826,527	473,748
other current assets	183,991	166,223
<b>Total current assets</b>	<b>3,006,946</b>	<b>8,780,005</b>
<b>Non-current assets</b>		
Financials assets at fair value through P&L	838,597	23,146
Financials assets at fair value through OCI	1,594,190	443,848
Investments accounted for using equity method	2,283,582	-
other non-current assets	687,198	529,620
<b>Total non-current assets</b>	<b>5,403,567</b>	<b>996,614</b>
<b>Total Assets</b>	<b>8,410,513</b>	<b>9,776,619</b>



# Balance Sheet (2)

Unit: NT\$ Thousands

## Current liabilities

Short-term borrowings

853,333

100,000

Notes and accounts payable

179,183

171,423

Cash dividends payable

692,718

-

Current tax liabilities

127,158

647,007

Accrued expenses and other current liabilities

448,839

345,933

other current liabilities

40,250

41,694

## Total current liabilities

2,341,481

1,306,057

## Non-Current liabilities

Long-term debt

1,208,333

850,000

other non-current liabilities

106,919

91,486

## Total non-current liabilities

1,315,252

941,486

## Total Liabilities

3,656,733

2,247,543

## Total Equity

4,753,780

7,529,076

# Thank you